



**MOLD-TEK**  
Technologies Limited

12<sup>th</sup> February 2015.

To  
The Dy.General Manager.  
Department of Corporate Services.  
Bombay Stock Exchange Ltd.,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai-400001.

Dear Sir,

**Sub : Outcome of the Board Meeting held on 12<sup>th</sup> February 2015.**

**Ref: Scrip Code : 526263.**

Please find enclosed herewith Un Audited Financial Results for the 3<sup>rd</sup> Quarter ended 31<sup>st</sup> December 2014, taken on record by the Board of Directors, at their meeting held on 12<sup>th</sup> February 2015.

We request you to incorporate the figures in our Results and Announcements column.

This is for your information and records.

Thanking you,

**For Mold-Tek Technologies Limited**

**J.Lakshmana Rao**  
Chairman & Managing Director.



Corporate Office :

Plot # 700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Telangana, INDIA.  
Phone : +91-40-40300300/01/02/03/04, Fax : +91-40-40300328, E-mail : ir@moldtekindia.com  
Website : www.moldtekindia.com CIN No: L25200TG1985PLC005631



# MOLD-TEK TECHNOLOGIES LIMITED

Registered Office: Plot No.700, Door Np.8-2-293/82/A/700  
Road No.36, JubileeHills, Hyderabad, Andhra Pradesh.- 500 033

## UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31ST DEC 2014

In lakhs except for EPS

Sl No	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31st Dec	30th Sep	31st Dec	31st Dec	31st Dec	31st March
		2014	2014	2013	2014	2013	2014
1	Net Sales / Operating Income	1242.26	1179.22	1094.98	3585.71	2951.25	4024.28
2	Increase / (Decrease) in Work in Process	(3.06)	38.34	(2.45)	65.58	(7.40)	(12.43)
3	<b>Gross Revenue</b>	<b>1239.20</b>	<b>1217.56</b>	<b>1092.53</b>	<b>3651.29</b>	<b>2943.85</b>	<b>4011.85</b>
4	<b>Expenditure</b>						
	a) Employees cost	715.13	718.22	568.39	2096.04	1726.81	2432.21
	b) Other Operating Expenditure	273.69	257.83	329.49	713.14	759.31	868.36
	c) Depreciation	57.89	62.22	64.66	188.99	192.69	257.10
	<b>Total Expenditure (a+b+c)</b>	<b>1046.71</b>	<b>1038.27</b>	<b>962.54</b>	<b>2998.17</b>	<b>2678.81</b>	<b>3557.67</b>
5	<b>Profit from Operations before Other Income, Interest &amp; Exceptional Items (3-4)</b>	<b>192.49</b>	<b>179.29</b>	<b>129.99</b>	<b>653.12</b>	<b>265.04</b>	<b>454.18</b>
6	Other Income	32.36	38.28	0.24	80.80	97.83	-21.74
7	<b>Profit before Interest &amp; Exceptional Items (5+6)</b>	<b>224.85</b>	<b>217.57</b>	<b>130.23</b>	<b>733.92</b>	<b>362.87</b>	<b>432.44</b>
8	Interest and Financial Charges	19.49	19.90	25.29	60.29	78.30	102.54
9	Exceptional item	0.00	0.00	0.00	0.00	0.00	0.00
10	<b>Profit before tax (7-8-9)</b>	<b>205.36</b>	<b>197.67</b>	<b>104.94</b>	<b>673.63</b>	<b>284.57</b>	<b>329.90</b>
11	Provision for Current Tax[including Fringe Benefit tax]	53.05	50.26	32.34	161.76	91.45	121.62
12	<b>Profit after tax (10-11)</b>	<b>152.31</b>	<b>147.41</b>	<b>72.60</b>	<b>511.87</b>	<b>193.12</b>	<b>208.28</b>
13	Prior Period Adjustments	0.00	0.00	0.00	76.17	0.00	0.00
14	<b>Net Profit after Prior Period Adjustments (12-13)</b>	<b>152.31</b>	<b>147.41</b>	<b>72.60</b>	<b>435.70</b>	<b>193.12</b>	<b>208.28</b>
15	Paid up Equity Share Capital, Equity Shares of Rs. 10/-each.	469.92	469.92	468.83	469.92	468.83	466.83
16	Reserves excluding revaluation reserves	2049.50	1887.53	1749.36	2049.50	1749.36	1730.19
17	Basic Earnings per share (Face value of Rs. 10) Quarterly/Half Yearly	<b>3.24</b>	<b>3.14</b>	<b>1.55</b>	<b>9.27</b>	<b>4.12</b>	
	<b>Annualised</b>	<b>12.97</b>	<b>12.55</b>	<b>6.19</b>	<b>12.36</b>	<b>5.49</b>	<b>4.44</b>
18	Diluted Earnings per share (Face value of Rs. 10) Quarterly	<b>2.87</b>	<b>2.77</b>	<b>1.54</b>	<b>8.20</b>	<b>4.08</b>	
	<b>Annualised</b>	<b>11.47</b>	<b>11.10</b>	<b>6.14</b>	<b>10.93</b>	<b>5.45</b>	<b>4.41</b>
19	Aggregate of Public shareholding - Number of Shares (in lakhs)	22.47	23.83	22.20	22.47	22.20	23.41
	- Percentage of Shareholding (%)	47.82	50.71	47.34	47.82	47.34	49.94
20	Promoters & Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares (in lakhs)	0.75	0.75	0.75	0.75	0.75	0.75
	- Percentage of Total Promoters & Promoter Group Shareholding	3.06	3.24	3.04	3.06	3.04	3.20
	- Percentage of Total Sharecapital of the Company	1.60	1.60	1.60	1.60	1.60	1.60
	b) Non Encumbered						
	- Number of Shares (in lakhs)	23.77	22.41	23.94	23.77	23.94	22.72
	- Percentage of Total Promoters & Promoter Group Shareholding	96.94	96.76	96.96	96.94	96.96	96.80
	- Percentage of Total Sharecapital of the Company	50.59	47.69	51.06	50.59	51.06	48.46

- The above results have been taken on record by the Board of Directors at their meeting held on 12.02.2015
- Consolidated financials include un-audited values of the standalone company prepared in accordance with generally accepted accounting principles and accounting standards except where mentioned by the auditors. Values pertaining to wholly owned subsidiaries are unaudited
- Segment reporting as required under AS -17 is not applicable as revenue comes from a single segment.
- Figures of the previous period have been regrouped/reclassified / rearranged wherever necessary

Hyderabad  
12.02.2015



for MOLD-TEK TECHNOLOGIES LIMITED  
  
J. Lakshmana Rao  
Chairman & Managing Director



# MOLD-TEK TECHNOLOGIES LIMITED

Registered Office: Plot No.700, Door Np.8-2-293/82/A/700  
Road No.36, JubileeHills, Hyderabad, Andhra Pradesh.- 500 033

## UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31ST DEC 2014

In lakhs except for EPS

SI No	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31st Dec	30th Sep	31st Dec	31st Dec	31st Dec	31st March
		2014	2014	2013	2014	2013	2014
1	Net Sales / Operating Income	1127.27	1053.57	965.14	3167.70	2560.38	3462.15
2	Increase / (Decrease) in Work in Process	(3.06)	38.34	(2.45)	65.58	(7.39)	(12.43)
3	<b>Gross Revenue</b>	<b>1124.21</b>	<b>1091.91</b>	<b>962.69</b>	<b>3233.28</b>	<b>2552.99</b>	<b>3449.72</b>
4	<b>Expenditure</b>						
	a) Employees cost	627.75	623.72	475.04	1796.26	1461.94	2057.17
	b) Other Operating Expenditure	251.43	229.05	298.74	608.21	642.61	697.50
	c) Depreciation	55.65	60.13	63.52	182.70	189.39	252.08
	<b>Total Expenditure (a+b+c)</b>	<b>934.83</b>	<b>912.90</b>	<b>837.30</b>	<b>2587.17</b>	<b>2293.94</b>	<b>3006.75</b>
5	<b>Profit / (Loss) from Operations before Other Income, Interest &amp; Exceptional Items (3-4)</b>	<b>189.38</b>	<b>179.01</b>	<b>125.39</b>	<b>646.11</b>	<b>259.05</b>	<b>442.97</b>
6	Other Income	32.37	35.80	0.24	75.92	93.92	-25.65
7	<b>Profit before Interest &amp; Exceptional Items (5+6)</b>	<b>221.75</b>	<b>214.81</b>	<b>125.63</b>	<b>722.03</b>	<b>352.97</b>	<b>417.32</b>
8	Interest and Financial Charges	19.49	19.91	25.28	60.29	78.30	102.54
9	Exceptional item	0.00	0.00	0.00	0.00	0.00	0.00
10	<b>Profit before tax (7-8-9)</b>	<b>202.26</b>	<b>194.90</b>	<b>100.35</b>	<b>661.74</b>	<b>274.67</b>	<b>314.78</b>
11	Provision for Current Tax[including Fringe Benefit tax]	52.19	50.07	30.29	156.58	88.80	117.89
12	<b>Profit after tax (10-11)</b>	<b>150.07</b>	<b>144.83</b>	<b>70.06</b>	<b>505.16</b>	<b>185.87</b>	<b>196.89</b>
13	Prior Period Adjustments	0.00	0.00	0.00	76.17	0.00	0.00
14	<b>Net Profit after Prior Period Adjustments (12-13)</b>	<b>150.07</b>	<b>144.83</b>	<b>70.06</b>	<b>428.99</b>	<b>185.87</b>	<b>196.89</b>
15	Paid up Equity Share Capital, Equity Shares of Rs. 10/-each.	469.92	469.92	468.83	469.92	468.83	468.83
16	Reserves excluding revaluation reserves	2023.62	1864.55	1736.99	2023.62	1736.99	1727.09
17	Basic Earnings per share (Face value of Rs. 10) Quarterly/Half Yearly	<b>3.19</b>	<b>3.08</b>	<b>1.49</b>	<b>9.13</b>	<b>3.96</b>	
	<b>Annualised</b>	<b>12.77</b>	<b>12.33</b>	<b>5.98</b>	<b>12.17</b>	<b>5.29</b>	<b>4.20</b>
18	Diluted Earnings per share (Face value of Rs. 10) Quarterly	<b>2.82</b>	<b>2.73</b>	<b>1.48</b>	<b>8.07</b>	<b>3.93</b>	
	<b>Annualised</b>	<b>11.30</b>	<b>10.90</b>	<b>5.93</b>	<b>10.77</b>	<b>5.24</b>	<b>4.16</b>
19	Aggregate of Public shareholding - Number of Shares (in lakhs)	22.47	23.83	22.20	22.47	22.20	23.41
	- Percentage of Shareholding (%)	47.82	50.71	47.34	47.82	47.34	49.94
20	Promoters & Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares (in lakhs)	0.75	0.75	0.75	0.75	0.75	0.75
	- Percentage of Total Promoters & Promoter Group Shareholding	3.06	3.24	3.04	3.06	3.04	3.20
	- Percentage of Total Sharecapital of the Company	1.60	1.60	1.60	1.60	1.60	1.60
	b) Non Encumbered						
	- Number of Shares (in lakhs)	23.77	22.41	23.94	23.77	23.94	22.72
	- Percentage of Total Promoters & Promoter Group Shareholding	96.94	96.76	96.96	96.94	96.96	96.80
	- Percentage of Total Sharecapital of the Company	50.59	47.69	51.06	50.59	51.06	48.46

- The above results have been taken on record by the Board of Directors at their meeting held on 12.02.2015
- Financials have been prepared in accordance with generally accepted accounting principles and accounting standards applicable, except where mentioned by the auditors.
- Segment reporting as required under AS -17 is not applicable as revenue comes from a single segment.
- Figures of the previous period have been regrouped/reclassified / rearranged wherever necessary
- The Status of Investor Complaints for the quarter ended 31st Dec 2014 is as follows:  
Pending as on 30.09.2014 : Nil Received - 4 Resolved- 4 pending as on 31.12.2014 Nil

Hyderabad  
12.02.2015

for MOLD-TEK TECHNOLOGIES LIMITED



J. Lakshmana Rao  
Chairman & Managing Director



## **MOLD-TEK TECHNOLOGIES LIMITED**

NOTE ON UNAUDITED FINANCIAL RESULTS FOR THE QUARTER &  
NINE MONTHS ENDED 31<sup>st</sup> DEC 2014.

**QoQ: Sales up 13% PAT up 110% EPS (Annualized) Rs. 12.97  
EBDITA up 45%**

**9Mo9M: Sales up 24% PAT up 165% EPS (Annualized) Rs.  
12.36  
EBDITA up 66%**

Mold-Tek Technologies Limited, leaders in Engineering Services posted encouraging results for the Quarter ending 31<sup>st</sup> Dec 2014.

### **Consolidated results for Quarter Ended 31<sup>st</sup> Dec 2014.**

The Company achieved a consolidated Revenue of Rs. 12.39 Crores as against Rs. 10.93 Crores achieved during 3<sup>rd</sup> Quarter of previous year, reflecting a growth of 13%.

The Company achieved a consolidated Profit after Tax of Rs. 152.31 Lakhs as against Rs. 72.60 Lakhs achieved during 3<sup>rd</sup> Quarter of previous year, reflecting a growth of 110%.

The Company achieved an EBDITA of Rs. 282.74 Lakhs as against Rs. 194.89 Lakhs achieved during 3<sup>rd</sup> Quarter of previous year, reflecting a growth of 45%.

### **Standalone results for Quarter Ended 31st Dec 2014.**

The Company achieved a standalone Revenue of Rs. 11.24 Crores as against Rs. 9.63 Crores achieved during 3<sup>rd</sup> Quarter of previous year, reflecting a growth of 17%.

The Company achieved a standalone Profit after Tax of Rs. 150.07 Lakhs as against Rs. 70.06 Lakhs achieved during 3<sup>rd</sup> Quarter of previous year, reflecting a growth of 114%.

### **Consolidated results for Nine Months Ended 31st Dec 2014.**

The Company achieved a consolidated Revenue of Rs. 36.51 Crores as against Rs. 29.44 Crores achieved during 9 Months of previous year, reflecting a growth of 24%.



The Company achieved a consolidated Profit after Tax of Rs. 435.70 Lakhs as against Rs. 193.12 Lakhs achieved during 9 Months of previous year, reflecting a growth of 126.00%.

The Company achieved an EBDITA of Rs. 922.91 Lakhs as against Rs. 555.56 Lakhs achieved during 9 Months of previous year, reflecting a growth of 66%.

**Standalone results for 9 Months Ended 31<sup>st</sup> Dec 2014.**

The Company achieved a standalone Revenue of Rs. 32.33 Crores as against Rs. 25.53 Crores achieved during 9 Months of previous year, reflecting a growth of 27%.

The Company achieved a standalone Profit after Tax of Rs. 428.99 Lakhs as against Rs. 185.87 Lakhs achieved during 9 Months of previous year, reflecting a growth of 131%.

**Hyderabad, February 12, 2015:** Mold-Tek Technologies Limited is a pioneer and niche player in Engineering KPO Services & IT services like Cloud computing and Mobile apps (BSE Code: 526263). Located in Hyderabad, Mold-Tek specializes in Civil, Structural and Mechanical Engineering Services apart from high end IT services. Mold-Tek has a strong team of Skilled resources with world class infrastructure and skill sets complemented by **its two acquisitions in USA** – Cross roads detailing Inc & RMM Global LLC Akron,OH. Mold-Tek has five Business development offices in Europe.

Mold-Tek has 500 Engineers, and serves over 50 clients in varied verticals across North America, Europe, Asia Pacific and Middle East. Mold-Tek has consistently helped clients cut down design and development costs of Civil, Structural, Mechanical, Automobile and Plant design engineering, by 30-40% and delivered technologically superior outputs to match and exceed expectations.

Mold-Tek entered into niche IT services like Mobile apps and Cloud computing and received **Silver partner** recognition from Salesforce.com, the leading CRM in the world.

Mold-Tek has entered into **BIM-Building Information Modeling** that provides Mechanical, electrical and Plumbing 3D modeling and drafting services that are essential for high rise buildings and infrastructure projects.

**The board met on February 12, 2015 to adopt the unaudited financial results**

**Commenting on future projects**

Announcing the results, **Mr. J. Lakshmana Rao, Chairman and managing director**, said, "Improvement in US economic activity is reflected in increasing demand for our civil / structural, MES and IT services.



Recently company entered into a working agreement with a SWISS based IT Company to provide SKUID based solutions in Salesforce.com platform. This new line is showing promise of increased workflow for our IT Team.

MTTL has expanded its NASIK branch capacity with a world class infrastructure from 30 seater to 100 seater which will add additional revenue from March/April 2015.

During this quarter company added 4 new clients in IT space and several new fabricators and builder in Civil/Structural services.

MTTL is partnering with few European and American IT companies to enhance its reach and revenues.

For Moldtek Technologies Limited

  
J. Lakshmana Rao  
(Chairman & Managing Director)





### LIMITED REVIEW REPORT

The Board of Directors  
M/s. Mold-Tek Technologies Limited  
Hyderabad

1. We have reviewed the accompanying statement of Unaudited Financial Results of M/s. Mold-Tek Technologies Limited for the quarter ended 31<sup>st</sup> December, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. We did not review the Interim Financial Statements of two wholly owned Subsidiaries namely M/s. Cross Roads Detailing, Inc. and M/s. RMM Global, Inc. whose financial information pertaining to the quarter are included in the consolidated financial results, these financial results reflect total revenue of Rs. 114.99 Lakhs and total Profit after tax of Rs. 2.25 Lakhs for the quarter ended 31<sup>st</sup> December, 2014 as considered in the consolidated financial results, the financial statements of M/s. RMM Global, Inc. and M/s. Cross Roads Detailing, Inc. have not been prepared or reviewed by other independent accountants and are based solely on management accounts.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" issued under the companies (Accounting Standards) Rules, 2006 which continue to apply as per section 133 of the Companies Act, 2013, read with Rule 7 of the companies (Accounts) Rules, 2014 and other recognised accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with the stock Exchange including the manner in which it is to be disclosed, or that it contains any material misstatement.



5. Further we also traced the No. of shares as well as the percentage of share holding in respect of aggregate amount of public share holding and the no of shares as well as the percentage of shares pledged /encumbered and non encumbered in respect of the aggregate amount of promoters and non promoters group share holding in terms of clause 35 of the listing agreements with the stock exchanges and the particulars relating to investor complaints disclosed in part-II select information for the quarter ended 31/12/2014 of the statement ,from the details furnished by the management.

For PRATURI & SRIRAM  
Chartered Accountants  
(Firm Registration No.002739S)



Sri Raghuram Praturi  
Partner  
Member ship No.221770



Hyderabad  
12<sup>th</sup> February, 2015