



16th November, 2017

To The Manager Department of Corporate Services, BSE Ltd., PhirozeJeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code : 526263	To The Manager National Stock Exchange India of Limited, Exchange Plaza, BandraKurla Complex, Bandra (E), Mumbai-400051. Ref: MOLDTECH - EQ
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Dear Sir,

Sub: Outcome of Board Meeting dated 16th November, 2017

Standalone Performance Highlights of Q2 to Q2

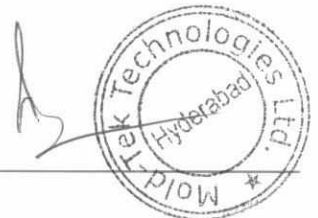
- ✓ Revenue ₹ 1832.68 Lakhs (FY 16-17 Q2: ₹ 1323.44 Lakhs) up by 38.48%
- ✓ PAT ₹ 203.28 Lakhs (FY 16-17 Q2: ₹ 69.51 Lakhs) up by 192.45%
- ✓ EBIDTA ₹ 365.59 Lakhs (FY 16-17 Q2: ₹ 176.64 Lakhs) up by 106.97%

Consolidated Performance Highlights of Q2 to Q2

- ✓ Revenue ₹ 2044.95 Lakhs (FY 16-17 Q2: ₹ 1478.52 Lakhs) up by 38.31%
- ✓ PAT ₹ 206.60 Lakhs (FY 16-17 Q2: ₹ 72.55 Lakhs) up by 184.77%
- ✓ EBIDTA ₹ 371.59 Lakhs (FY 16-17 Q2: ₹ 184.39 Lakhs) up by 101.52%

We wish to inform that Board of Directors at its meeting held on Thursday, 16th November, 2017, from 11.00 a.m. till 12:30 p.m , inter-alia;

- a) Approved the un-audited standalone and Consolidated financial results of the company as per Indian accounting Standards (INDAS) for the quarter and half year ended on 30th September, 2017.(Attached herewith).
- b) Took on record of Limited review report as per Indian Accounting Standards (INDAS) as issued by statutory auditors.(Attached herewith).
- c) Appointment of M/s. Praturi & Sriram, Chartered Accountants as internal auditor of the Company.
- d) Resignation of M/s. GMK Associates as internal auditor of the company.



Corporate Office :

Plot # 700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Telangana, INDIA.
Phone : +91-40-40300300/01/02/03/04, Fax : +91-40-40300328, E-mail : ir@moldtekindia.com
Website : www.moldtekindia.com CIN No: L25200TG1985PLC005631

- e) Resignation of Ms. Pooja Jain as Company Secretary & Compliance Officer of the company with effect from 16th November, 2017 (end of business hours).
- f) Appointment of Mr. Bharat Reddy who is a Master's in Business Administration and member of Institute of Company Secretaries of India holding Membership No. A52431 and also a Member of Institute of Cost Accountants of India as Company Secretary & Compliance Officer of the company with effect from 17th November, 2017.
- g) Appointment of Mr. Ashish Kumar Gaggar, Company Secretary in Practice as Secretarial Auditor of the Company to the conduct the Secretarial Audit for the Financial Year 2017-18.
- h) Approved allotment of 2,20,690 Equity shares of Rs. 2/- under Mold Tek- Technologies Employee stock option scheme 2015.

Statement of disclosure pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015

Particulars	Details
Brief details of options granted	2,00,000 options were granted on, 03 rd August, 2015 (10,00,000 options pursuant to split)
Details of compliance of Scheme	The scheme is prepared in accordance with Securities Exchange Board of India (Share Based Employee Benefits) Regulations 2014.
Total number of shares covered by these options	10,00,000
Pricing formula;	Exercise price for the purpose of the grant of options shall be the price as reduced by 60% of the closing market price of the equity shares of the company available on the Stock Exchange on the date immediately preceding the Grant Date, subject to minimum of the face value of Equity Share. If equity shares are listed on more than one stock exchange, then the closing price on the stock exchange having higher trading volume shall be considered as the closing market price. The Exercise Price shall be rounded off to the next rupee.
Options vested	2,47,780
Time within which option may be exercised	Starts from the date of vesting and expires not later than 2 years from the date of vesting of options.
Options exercised	2,20,690
Money realized by exercise of options	Rs. 32,22,074
The total number of shares arising as a result of exercise of option	2,20,690 Equity Shares of Rs 2/- each
Options lapsed	1,44,484
Variation of terms of options	Not Applicable
Brief details of significant terms	The employees are granted options under two categories – A & B. Pursuant to which the employees can exercise number of options.
Subsequent changes or cancellation or exercise of such options	Not Applicable




Diluted earnings per share pursuant to issue of equity shares on exercise of options	Rs. 0.72 ps/-*
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*As per unaudited financials for the quarter ended 30th September, 2017.

This is for your kind information and records.

Thanking you.

For Mold-Tek Technologies Limited


(J.Lakshmana Rao)
Chairman & Managing Director
(DIN:00649702)





STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2017

₹ in lakhs except for EPS

SL NO.	PARTICULARS	QUARTER ENDED			SIX MONTHS ENDED	SIX MONTHS ENDED
		30-09-17	30-06-17	30-09-16	30-09-17	30-09-16
I	Revenue from Operations	1,832.68	1,548.25	1,323.44	3,380.93	2,558.67
II	Other Income	150.66	133.18	10.06	283.83	233.65
III	Total Income (I+II)	1,983.33	1,681.42	1,333.50	3,664.76	2,792.33
IV	Expenses					
	Cost of Materials consumed	-	-	-	-	-
	Purchase of Stock -In-trade	-	-	-	-	-
	Changes in Inventories of finished goods, stock -in- trade and Work- in- progress	149.22	(5.23)	0.78	143.99	16.20
	Employee Benefits Expense	1,138.38	1,024.62	966.23	2,163.00	1,851.70
	Finance Costs	6.99	11.02	18.64	18.01	42.83
	Depreciation and amortisation expense	81.02	78.34	59.24	159.36	111.35
	Other Expenses	330.14	369.67	189.85	699.81	496.27
	Total Expenses (IV)	1,705.75	1,478.43	1,234.74	3,184.18	2,518.36
V	Profit / (Loss) before exceptional items and tax (I-IV)	277.58	203.00	98.76	480.57	273.97
VI	Exceptional items	-	-	-	-	-
VII	Profit/(Loss) before tax (V-VI)	277.58	203.00	98.76	480.57	273.97
VIII	Tax Expenses					
	(1) Current tax	103.73	80.15	28.96	183.88	73.81
	(2) Deferred tax	(29.43)	(23.87)	0.30	(53.30)	63.05
X	Profit for the period (VII-VIII)	203.28	146.72	69.51	349.99	137.10
XI	Other Comprehensive Income (OCI)					
	(a) Items that will not be reclassified to profit or loss (Net of tax)	(3.33)	(1.69)	(3.03)	(5.01)	(4.56)
	(b) Items that will be reclassified to profit or loss (Net of tax)	-	-	-	-	-
XII	Total Comprehensive Income after tax (X+XI)	199.95	145.03	66.48	344.98	132.54
XIII	Paid up Equity Share Capital, Equity shares of ₹2 each	544.02	541.79	535.66	544.02	535.66
XIV	Earnings per share (Face Value of ₹2 each) (Not Annualised)					
	(a) Basic	0.75	0.54	0.26	1.29	0.51
	(b) Diluted	0.72	0.52	0.25	1.24	0.49

Notes:

- The above results have been reviewed and recommended for adoption by Audit Committee, and taken on record by the Board of Directors at their meeting held on 16th November, 2017.
- The Indian Accounting Standards (IND AS), as notified under the Companies (Indian Accounting Standards) Rules, 2015, prescribed under section 133 of the Companies Act, 2013 are applicable to the Company for the periods commencing on or after April 01, 2017. The results for the quarter and half year ended September 30th, 2017 are as per the notified IND AS. The Company has for the first time adopted IND AS with transition date of April 1, 2016.
 - Pursuant to SEBI circular CIR/CFD/FAC/62/2016 dated July 05, 2016 the published figures have been recast to IND AS to the extent applicable to the Company and have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015
 - Reconciliation between the profits as reported earlier IGAAP and the IND AS recast profits for the quarter and Six months ended September 30, 2016

(₹. in lakhs)

Particulars	Quarter ended	Six months ended
Net profit as per Indian GAAP	72.59	203.02
Add: Notional Income on Rental deposits	0.21	0.42
Add: MTM Gain on Forward Contracts	-	4.44
Less: Reversal of MTM gain Forward contracts	(4.09)	(4.09)
Less: Actuarial loss on employee defined benefit plans re-grouped to Other Comprehensive Income	4.52	9.04
Less: Adjustment of ESOP expense	-	(6.99)
Less: Deferred tax adjustments on account of adoption of WDV Approach	(2.67)	(65.98)
Less: Notional Expenditure on Rental Deposits	(0.22)	(0.44)
Less: Tax effect on regrouping of Actuarial gain/(loss) to Other Comprehensive Income	-	(1.50)
Less: Provision for Expected Credit Loss	(0.84)	(0.84)
Profit as per IND AS before OCI	69.50	137.10
Less: Regrouping of Actuarial gain/(loss) to Other Comprehensive Income (net of tax)	(3.03)	(4.56)
Total Comprehensive Income	66.48	132.54

d) The financial results and other financial information for the quarter and half year ended September 30, 2016 and for the year ended March 31, 2017 have been compiled by the management as per IND AS, after exercising necessary due diligence, to ensure that the financial results provide true and fair view of the results in accordance with IND AS. This information has not been subjected to limited review and audit.

The Company has opted to avail the relaxation provided by SEBI with respect to requirements for submission of IND AS compliant financial results for the previous year ended March 31, 2017 and balance sheet as at March 31, 2017. Accordingly, the figures for the financial results for the previous year ended March 31, 2017 and Balance sheet as at March 31, 2017 have not been presented.

The statutory auditors of the Company have conducted limited review of the above results as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Company has only one Operating Segment as required under under IND AS 108 "Operating Segments"

Previous year/ Period figures have been regrouped and recast wherever necessary, to confirm to the current period classification.

Hyderabad
16th November, 2017

J Lakshmana Rao
Chairman & Managing Director
DIN: 00649702



**MOLD-TEK TECHNOLOGIES LTD**

Registered Office: Plot No.700, Door No.8-2-293/82/A/700

Road No.36. JubileeHills, Hyderabad, Telangana.- 500 033

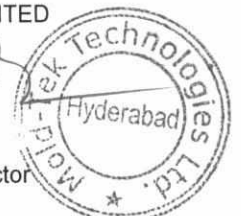
CIN No: L25200TG1985PLC005631

UN AUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES

₹ in lakhs

Particulars	As at 30.09.2017
I. ASSETS	
Non-current Assets	
(a) Property, Plant and Equipment	1,788.74
(b) Capital Work-In-Progress	-
(c) Other Intangible Assets	307.18
(d) Financial Assets	-
(i) Investments	24.59
(ii) Loans and Advances	81.52
(e) Other Non-current Assets	2.64
Current Assets	
(a) Inventories	
(b) Financial Assets	
(i) Trade Receivables	1,672.16
(ii) Cash and Cash Equivalents	804.09
(iii) Bank balances other than (ii) above	-
(iv) Loans	54.59
(c) Current Tax Assets (Net)	201.13
(d) Other Current Assets	705.83
TOTAL	5,642.45
II. EQUITY & LIABILITIES	
Equity	
(a) Equity Share Capital	544.02
(b) Other Equity	3,293.38
Liabilities	
Non-Current Liabilities	
(a) Financial Liabilities	
(i) Borrowings	60.00
(ii) Other Financial Liabilities	3.50
(b) Provisions	134.69
(c) Deferred Tax Liabilities (Net)	108.52
Current Liabilities	
(a) Financial Liabilities	
(i) Borrowings	588.49
(ii) Trade Payables	128.42
(iii) Other Financial Liabilities	520.68
(b) Other Current Liabilities	92.62
(c) Provisions	168.13
TOTAL	5,642.45

for MOLD-TEK TECHNOLOGIES LIMITED

Hyderabad
16th November 2017
J. Lakshmana Rao
Chairman & Managing Director
DIN: 00649702



STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2017

₹ in lakhs except for EPS

SL NO.	PARTICULARS	QUARTER ENDED			SIX MONTHS ENDED	
		30-09-17	30-06-17	30-09-16	30-09-17	30-09-16
I	Revenue from Operations	2,044.95	1,752.12	1,478.52	3,797.07	2,866.24
II	Other Income	153.69	133.19	10.06	286.88	233.66
III	Total income (I+II)	2,198.64	1,885.31	1,488.58	4,083.95	3,099.90
IV	Expenses					
	Cost of Materials consumed	-	-	-	-	-
	Purchase of Stock -In-trade	-	-	-	-	-
	Changes in Inventories of finished goods, stock in-trade and Work-in-progress	149.22	(5.23)	0.78	143.99	16.20
	Employee Benefits Expense	1,294.93	1,154.09	1,060.55	2,449.02	2,029.47
	Finance Costs	6.99	11.02	18.64	18.01	42.83
	Depreciation and amortisation expense	83.40	80.69	63.94	164.09	120.74
	Other Expenses	382.91	436.09	242.86	819.00	610.39
	Total Expenses (IV)	1,917.45	1,676.66	1,386.77	3,594.11	2,819.63
V	Profit / (Loss) before exceptional items and tax (I-IV)	281.20	208.64	101.81	489.84	280.27
VI	Exceptional items	-	-	-	-	-
VII	Profit/(Loss) before tax (V-VI)	281.20	208.64	101.81	489.84	280.27
VIII	Tax Expenses					
	(1) Current tax	104.03	81.80	28.96	185.83	73.98
	(2) Deferred tax	(29.43)	(23.87)	0.30	(53.31)	63.05
X	Profit for the period (VII-VIII)	206.60	150.71	72.55	357.31	143.24
XI	Other Comprehensive Income (OCI)					
	(a) Items that will not be reclassified to profit or loss (Net of tax)	(3.33)	(1.69)	(3.03)	(5.01)	(4.56)
	(b) Items that will be reclassified to profit or loss (Net of tax)	-	-	-	-	-
XII	Total Comprehensive Income after tax (X+XI)	203.27	149.03	69.52	352.30	138.68
XIII	Paid up Equity Share Capital, Equity shares of ₹2 each	544.02	541.79	535.66	544.02	535.66
XIV	Earnings per share (Face Value of ₹2 each) (Not Annualised)					
	(a) Basic	0.76	0.56	0.27	1.32	0.54
	(b) Diluted	0.73	0.54	0.26	1.27	0.51

Notes:

- The above results have been reviewed and recommended for adoption by Audit Committee, and taken on record by the Board of Directors at their meeting held on 16th November, 2017.
 - The Indian Accounting Standards (IND AS), as notified under the Companies (Indian Accounting Standards) Rules, 2015, prescribed under section 133 of the Companies Act, 2013 are applicable to the Company for the periods commencing on or after April 01, 2017. The results for the quarter and half year ended September 30th, 2017 are as per the notified IND AS. The Company has for the first time adopted IND AS with transition date of April 1, 2016.
 - Pursuant to SEBI circular CIR/CFD/FAC/62/2016 dated July 05, 2016 the published figures have been recast to IND AS to the extent applicable to the Company and have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015
 - Reconciliation between the profits as reported earlier and the IND AS recast profits for the quarter and Six months ended September 30, 2016
 - The financial results and other financial information for the quarter and half year ended September 30, 2016 and for the year ended March 31, 2017 have been compiled by the management as per IND AS, after exercising necessary due diligence, to ensure that the financial results provide true and fair view of the results in accordance with IND AS. This information has not been subjected to limited review and audit.
- The Company has opted to avail the relaxation provided by SEBI with respect to requirements for submission of IND AS compliant financial results for the previous year ended March 31, 2017 and balance sheet as at March 31, 2017. Accordingly, the figures for the financial results for the previous year ended March 31, 2017 and Balance sheet as at March 31, 2017 have not been presented.
- The statutory auditors of the Company have conducted limited review of the above results as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- The Company has only one Operating Segment as required under under IND AS 108 "Operating Segments"
- Previous year/ Period figures have been regrouped and recast wherever necessary, to confirm to the current period classification.

Hyderabad
16th November, 2017


J Lakshmana Rao
Chairman & Managing Director
DIN: 00649702





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CIN No: L25200TG1985PLC005631

UN AUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

₹ in lakhs

Particulars	As at 30.09.2017
I.ASSETS	
Non-current Assets	
(a) Property, Plant and Equipment	1,817.45
(b) Capital Work-In-Progress	-
(c) Other Intangible Assets	307.18
(d) Financial Assets	-
(i) Investments	-
(ii) Loans and Advances	81.52
(e) Other Non-current Assets	2.64
Current Assets	
(a) Inventories	-
(b) Financial Assets	-
(i) Trade Receivables	1,697.92
(ii) Cash and Cash Equivalents	834.51
(iii) Bank balances other than (ii) above	-
(iv) Loans	54.59
(c) Current Tax Assets (Net)	201.13
(d) Other Current Assets	708.56
TOTAL	5,705.49
II. EQUITY & LIABILITIES	
Equity	
(a) Equity Share Capital	544.02
(b) Other Equity	3,355.66
Liabilities	
Non-Current Liabilities	
(a) Financial Liabilities	
(i) Borrowings	60.00
(ii) Other Financial Liabilities	3.50
(b) Provisions	134.69
(c) Deferred Tax Liabilities (Net)	108.52
Current Liabilities	
(a) Financial Liabilities	
(i) Borrowings	588.49
(ii) Trade Payables	128.42
(iii) Other Financial Liabilities	521.43
(b) Other Current Liabilities	92.62
(c) Provisions	168.13
TOTAL	5,705.49

for MOLD-TEK TECHNOLOGIES LIMITED

J. Lakshmana Rao
Chairman & Managing Director
DIN: 00649702



Hyderabad
16th November 2017

M. ANANDAM & CO.,
CHARTERED ACCOUNTANTS

**INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF
INTERIM FINANCIAL STATEMENTS**

To
The Board of Directors of **Mold-Tek Technologies Limited**

We have reviewed the accompanying statement of Standalone unaudited financial results of Mold-Tek Technologies Limited, for the quarter and six months ended 30th September, 2017. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review. Attention is drawn to the fact that the figures for the corresponding quarter and six months ended 30th September, 2016 including the reconciliation of total comprehensive income under Indian Accounting Standards ("Ind AS") of that period ended with profit reported under previous generally accepted accounting principles ("GAAP") as reported in these financial results have been approved by the Company's Board of Directors but have not been subjected to review or audit.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Review of Interim Financial Information* performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards i.e., Ind AS prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.



The unaudited financial results for the comparative corresponding quarter and six months ended 30th September, 2016 included in the financial results, are based on the previously issued results of the Company prepared in accordance with Companies (Accounting Standards) Rules, 2006, reviewed by the predecessor auditors, whose review reports dated 09th November, 2016 expressed an unmodified opinion on those financial results, and has been adjusted by Management for the differences in the accounting principles adopted by the Company on transition to Ind AS.

For M.Anandam & Co.,
Chartered Accountants
(Firm Regn.No.000125S)



M.V.Ranganath
Partner

M.No:028031



Place: Hyderabad
Date: 16.11.2017

M. ANANDAM & CO.,
CHARTERED ACCOUNTANTS

**INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF
INTERIM FINANCIAL STATEMENTS**

To
The Board of Directors of **Mold-Tek Technologies Limited**

We have reviewed the accompanying statement of Consolidated Unaudited Financial results of Mold-Tek Technologies Limited ("Holding Company") and its wholly owned subsidiary company namely Mold-Tek Technologies Inc., (together referred to as "the Group"), for the quarter and six months ended 30th September, 2017 ("the Statement") being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/CFD/CMD/15/2015 dated 30th November, 2015 and SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016. This Statement which is the responsibility of the Holding Company's Management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review. Attention is drawn to the fact that the figures for the corresponding quarter and six months ended 30th September, 2016 including the reconciliation of total comprehensive income under Indian Accounting Standards ("Ind AS") of that period ended with profit reported under previous generally accepted accounting principles ("GAAP") as reported in these financial results have been approved by the Company's Board of Directors but have not been subjected to review or audit.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

The consolidated financial results include the interim financial information of wholly owned subsidiary company, whose interim financial information reflect total revenues of Rs. 1581.37 lakhs for the quarter and Rs. 3030.30 lakhs for six months ended 30th September, 2017 respectively and total profit after tax of Rs. 4.02 lakhs for the quarter and Rs. 8.02 lakhs for six months ended 30th September, 2017 respectively as considered in consolidated financial results. These interim financial results have been considered by the Management and our report on the



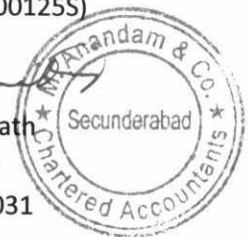
Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the information submitted by the management.

Based on our review conducted as above and based on the consideration of the unaudited interim financial information of the subsidiaries which have been furnished by the Management referred to in paragraph above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards i.e., Ind AS prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

The consolidated unaudited financial results for the comparative corresponding quarter and six months ended 30th September, 2016 included in the financial results, are based on the previously issued results of the Company prepared in accordance with Companies (Accounting Standards) Rules, 2006, reviewed by the predecessor auditors, whose review reports dated 9th November, 2016 and expressed an unmodified opinion on those financial results, and has been adjusted by Management for the differences in the accounting principles adopted by the Company on transition to Ind AS.

For M.Anandam & Co.,
Chartered Accountants
(Firm Regn.No.000125S)


M.V.Ranganath
Partner
M.No:028031



Place: Hyderabad
Date: 16.11.2017

MOLD-TEK TECHNOLOGIES LIMITED

NOTE ON UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR
ENDED 30TH SEPTEMBER 2017.

Q on Q

Consolidated : Sales up 38.31% | PAT up 184.77% | EPS up 180.25%
Standalone : Sales up 38.48% | PAT up 192.47% | EPS up 187.83%

H1 on H1

Consolidated : Sales up 32.48% | PAT up 149.45% | EPS up 145.49%
Standalone : Sales up 32.14% | PAT up 155.28% | EPS up 151.23%

Mold-Tek Technologies Limited, KPO in Structural Engineering, Mechanical Engineering and IT services posted encouraging results for the Quarter & Half Year ending 30TH September 2017 in the Board Meeting dated 16TH November 2017 as follows.

Consolidated results for Half Year Ended 30th September 2017.

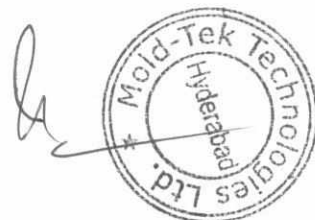
Performance Highlights of H 1 to H 1

- ✓ Revenue ₹ 3797.07 Lakhs (FY 16-17 H 1: ₹ 2866.24 Lakhs) up by 32.48%
- ✓ PAT ₹ 357.31 Lakhs (FY 16-17 H 1: ₹ 143.24 Lakhs) up by 149.45%
- ✓ EBIDTA ₹ 671.95 Lakhs (FY 16-17 H 1: ₹ 443.84 Lakhs) up by 51.39%

Standalone results for Half Year Ended 30th September 2017.

Performance Highlights of H 1 to H 1

- ✓ Revenue ₹ 3380.93 Lakhs (FY 16-17 H 1: ₹ 2558.67 Lakhs) up by 32.14%
- ✓ PAT ₹ 349.99 Lakhs (FY 16-17 H 1: ₹ 137.10 Lakhs) up by 155.28%
- ✓ EBIDTA ₹ 657.94 Lakhs (FY 16-17 H 1: ₹ 428.15 Lakhs) up by 53.67%



Consolidated results for Quarter Ended 30th September 2017.

Performance Highlights of Q2 to Q2

- ✓ Revenue ₹ 2044.95 Lakhs (FY 16-17 Q2: ₹ 1478.52 Lakhs) up by 38.31%
- ✓ PAT ₹ 206.60 Lakhs (FY 16-17 Q2: ₹ 72.55 Lakhs) up by 184.77%
- ✓ EBIDTA ₹ 371.59 Lakhs (FY 16-17 Q2: ₹ 184.39 Lakhs) up by 101.52%

Performance Highlights of Q2 to Q1

- ✓ Revenue ₹ 2044.95 Lakhs (FY 17-18 Q1: ₹ 1752.12 Lakhs) up by 16.71%
- ✓ PAT ₹ 206.60 Lakhs (FY 17-18 Q1: ₹ 150.71 Lakhs) up by 37.08%
- ✓ EBIDTA ₹ 371.59 Lakhs (FY 17-18 Q1: ₹ 300.35 Lakhs) up by 23.72%

Standalone results for Quarter Ended 30th September 2017.

Performance Highlights of Q2 to Q2

- ✓ Revenue ₹ 1832.68 Lakhs (FY 16-17 Q2: ₹ 1323.44 Lakhs) up by 38.48%
- ✓ PAT ₹ 203.28 Lakhs (FY 16-17 Q2: ₹ 69.51 Lakhs) up by 192.45%
- ✓ EBIDTA ₹ 365.59 Lakhs (FY 16-17 Q2: ₹ 176.64 Lakhs) up by 106.97%

Performance Highlights of Q2 to Q1

- ✓ Revenue ₹ 1832.68 Lakhs (FY 17-18 Q1: ₹ 1548.25 Lakhs) up by 18.37%
- ✓ PAT ₹ 203.28 Lakhs (FY 17-18 Q1: ₹ 146.72 Lakhs) up by 38.55%
- ✓ EBIDTA ₹ 365.59 Lakhs (FY 17-18 Q1: ₹ 292.36 Lakhs) up by 25.05%

Future Outlook

All divisions of the Company are noticing increased demand for their services.

Civil Engineering Services has added big Clients in the current Quarter, and also looking for bigger jobs which will materialize in the coming Quarters. Main fabricators in West Coast of USA are now joining our Client list.

Mechanical Engineering Services has expanded its domains by catering its professional engineering services to Telecom, Industrial Equipment (Special Purpose Machines) and



Commercial Bus / Rail coach industry segments in addition to Automobile Engineering Services. Also the division entered North American markets which will help the division to grow much better in the coming quarters.

IT division which has a bad year Last FY, has picked up new clients and the division is currently working above Break even. Going forward, the division will soon have profits in the coming Quarters.

With prospects of all 3 Divisions improving, Company hopes to post better performance in the near future.

For Moldtek Technologies Limited



J. Lakshmana Rao
(Chairman & Managing Director)

