





Date: 26th October, 2015

To
The Manager
Department of Corporate Services,
Bombay Stock Exchange Ltd.,
PhirozeJeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

Dear Sir,

Sub: Outcome of Board Meeting held on 26th October, 2015

Scrip Code: 526263

<u>Q2 on Q1</u> <u>Sales up 21.90% | PAT up 65.18% | EPS (Annualized) Rs. 16.97</u> <u>EBIDTA up 44.99%</u>

The Board of Directors at their meeting held on 26th October, 2015 inter-alia considered the following

- Approved the un-audited financial results for the 2ndquarter ended on 30th September, 2015.
- Mr. Satya Kishore N, has been appointed as Chief Financial Officer ("CFO") and Key Managerial Personnel of the Company with immediate effect and the same has been approved and taken on record by the Board of Directors.
- 3. Allotted 2,000 Equity Shares of Rs. 10/- each at a price of Rs. 28/- per Equity Share (comprising nominal value of Rs. 10/- and premium of Rs. 18/-) to the option holder pursuant to the exercise of the options granted to the employees under the Mold-Tek Technologies Employees Stock Option Scheme2009. Consequent to the above allotment, the paid-up capital of the company stands increased to Rs 5,31,10,560 (Rupees Five Crores Thirty One Lacs Ten Thousand Five Hundred and Sixty Only) comprising of 53,11,056 Equity Shares of Rs 10/- each.

This is for your kind information and records.

Thanking you.

For Mold-Tek Technologies Limited

J. Lakshmana Rao

(Chairman & Managing Director)

(DIN:00649702)

echno/

Jubilee Hills, Hyderabad



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MOLD-TEK TECHNOLOGIES LIMITED

Registered Office: Plot No.700, Door No.8-2-293/82/A/700 Road No.36. JubileeHills, Hyderabad, Andhra Pradesh.- 500 033

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30TH SEP 2015 ₹ In lakhs except for EPS

-	Particulars	30th C-			Half Year Ended		
	Particulars .	Joth Sep	30th Sep 30th Jun		Control of the Contro		Year Ended
		2015	2015	30th Sep 2014	30th Sep 2015	30th Sep	31st March
. 1		(Un-Audited)	(Un-Audited)	(Un-Audited)		2014	2015
1 1	Net Sales / Operating Income			(On-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
	Increase / (Decrease) in Work in Process	1361.21	1100.56	1053.57	2461.77	2040.44	
3 6	O Process	18.54	(12.59)	38.34			4077.96
1	Gross Revenue	1379.76			5.95	68.64	64.27
	Expenditure	13/9./6	1087.97	1091.91	2467.73	2109.08	4142.23
a	B) Employees cost	920.40	200000	12880015-1			4142.23
b	O) Other Operating Expenditure	828.18 257.49	698.75	623.72	1526.92	1168.50	2448.54
C	Depreciation	50.55	189.20	229.05	446.68	356.78	749.96
_ T	otal Expenditure (a+b+c)	1136,21	45.79	60.13	96.34	127.05	237.40
5 P	rofit / (Loss) from Operations before Other Income,	200000000000000000000000000000000000000	933.74	912.90	2069.95	1652.33	3435.90
l in	nterest & Exceptional Items (3-4)	243.54	154.23	179.01	397.78	456.75	706.33
6 0	ther Income	1022000				100.70	700.33
7 Pr	rofit before Interest & Exceptional Items (5+6)	65.63	46.03	35.80	111.66	43.54	400.00
8 In	nterest and Financial Charges	309.17	200.26	214.81	509.44	The state of the s	129.05
9 E	xceptional item	26.57	21.35	19.91	47.92	500.29	835.38
0 Pr	rofit before tax (7-8-9)	0.00	0.00	0.00	0.00	40.81	77.33
1 Pr	rovision for Current Tax	282.61	178.91	194.90	2555550	0.00	0.00
2 Pr	rofit after tax (10-11)	82.22	58.81	50.07	461.52	459.48	758.05
3 Pri	for Deviced Address	200.39	120.10	144.83	141.03	104.38	169.89
100 PM 100 TM	ior Period Adjustments	0.00	0.00	52500000000	320.49	355.10	588.16
5 Pa	et Profit after Prior Period Adjustments (12-13)	200.39	120.10	0.00	0.00	76.17	76.17
JPa	ild up Equity Share Capital Faulty Shares of De 404 - 1	530.91	470.91	144.83	320.49	278.93	511.99
1.00	selves excluding revaluation reserves	2650.41	2006.03	469.92	530.91	469.92	470.90
Bas	sic Earnings per share (Face value of Rs. 10)	2000.41	2006.03	1864.55	2650.41	1864.55	1885.93
Qu	ranteny/Half Yearly	4.19	255	222			
	nnualised	16.77	2.55	3.08	6.71	5.94	
Dilu	uted Earnings per share (Face value of Rs. 10)	10.77	10.20	12.33	13.41	11.87	10.87
Qu	arterly	2.50			2.00	5.000,000	.0.01
	nualised	3.56	2.21	2.73	5.70	5.25	
Agr	gregate of Public shareholding	14.25	8.86	10.90	11.40	10.50	9.64
- N	umber of Shares (in lakhs)		100	ULTERACTED III		10.50	9.64
- Pe	ercentage of Shareholding (%)	26.94	24.67	23.83	26.94	23.83	20.50
Pro	moters & Promoter Group Shareholding	50.74	52.39	50.71	50.74	50.71	22.52
(a) F	Pledged / Encumbered		- 52.000000 J	WILLIAM I	55.14	30.71	47.82
1 - N	Number of Shares (in lakhs)			1			
- P	Percentage of Total Promoters & Promoter Group	0.75	0.75	0.75	0.75	0.75	
Sha	reholding	5-9700-240			0.75	0.75	0.75
- P	Percentage of Total Chamber 1	2.87	3.35	3.24	2.87		DEAN .
b) N	ercentage of Total Sharecapital of the Company Ion Encumbered	1.41	1.59	1.60	100000000	3.24	3.05
- N	lumber of Shares (in lakhs)		-		1.41	1.60	1.59
. D	ercentage of Total D	25.40	21.67	22.41	25.40		
Shar	ercentage of Total Promoters & Promoter Group reholding		100 (Value)	-2.41	25.40	22.41	23.82
- D	ercentage of Tatal Ch	97.13	96.65	96.76	07.40		X 2 2 X 3 3
	ercentage of Total Sharecapital of the Company above results have been taken on record by the Results	47.85	46.02		97.13 47.85	96.76 47.69	96.95

The above results have been taken on record by the Board of Directors at their meeting held on 26.10.2015 47.69 1

- Segment reporting as required under AS -17 is not applicable as revenue comes from a single segment.
- Figures of the previous period have been regrouped/reclassified / rearranged wherever necessary
- 5 The Status of Investor Complaints for the quarter ended 30th Sep 2015 is as follows: Pending as on 30.06.2015: Nil Received - 1 Resolved- 1 pending as on 30.09.2015 Nil
- Export Debtors to the tune of Rupees 71.49 Lakhs outstanding for more than one year have been provided during the

for MOLD-TEK TECHNOLOGIES LIMITED

J. Lakshmana Rao Chairman & Managing Director

Hyderabad 26.10.2015

Financials have been prepared in accordance with generally accepted accounting principles and accounting standards applicable, except where 2



MOLD-TEK TECHNOLOGIES LIMITED

Registered Office: Plot No.700, Door No.8-2-293/82/A/700 Road No.36. JubileeHills, Hyderabad, Andhra Pradesh.- 500 033

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30TH SEP 2015

-		₹ In lakhs except for EPS						
SI No		Quarter Ended			Half Year Ended		Year Ended	
		30th Sep	30th Jun	30th Sep	30th Sep	30th Sep	31st March	
		2015	2015	2014	2015	2014	2015	
1	N-10-1-10	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)	
	Net Sales / Operating Income	1473.47	1236.89	1179.22	2710.36	2343.45	4699.03	
2	Increase / (Decrease) in Work in Process	18.54	(12.59)					
3	Gross Revenue	1492.01	1224.31	38.34 1217.56	5.95	68.64	64.27	
4	Expenditure	1402.01	1224.31	1217.56	2716.32	2412.09	4763.30	
	a) Employees cost	898.23	790.66	710.00	4000 00			
	b) Other Operating Expenditure	291.34	225.98	718.22 257.83	1688.89	1380.91	2890.35	
	c) Depreciation	55.17	49.65	77.57	517.32	439.45	907.30	
OE O	Total Expenditure (a+b+c)	1244.74	1066.30	62.22 1038.27	104.82	131.11	247.10	
5	Profit from Operations before Other Income,	247.27	158.01		2311.04	1951.47	4044.75	
	Interest & Exceptional Items (3-4)	241.21	150.01	179.29	405.28	460.62	718.55	
6	Other Income	65.73	46.27	20.20				
7	Profit before Interest & Exceptional Items (5+6)	313.00	204.27	38.28	112.00	48.44	134.19	
8	Interest and Financial Charges	26.57	21.35	217.57	517.28	509.06	852.74	
9	Exceptional item	0.00	0.00	19.90	47.92	40.81	77.33	
10	Profit before tax (7-8-9)	286.44	182.92	0.00	0.00	0.00	0.00	
11	Provision for Current Tax	83.64	60.15	197.67	469.36	468.25	775.41	
12	Profit after tax (10-11)	202.79	122.77	50.26	143.79	108.70	176.67	
13	Prior Period Adjustments	0.00	0.00	147.41	325.57	359.55	598.74	
14	Net Profit after Prior Period Adjustments (12-13)	202.79		0.00	0.00	76.17	76.17	
15	Paid up Equity Share Capital, Equity Shares of Rs. 10/-each.	530.91	122.77	147.41	325.57	283.38	522.57	
6	Reserves excluding revaluation reserves	2690.06	470.91	469.92	530.91	469.92	470.90	
7	Basic Earnings per share (Face value of Rs. 10)	2690.06	2038.64	1887.53	2690.06	1887.53	1915.54	
1	Quarterly/Half Yearly	4.24	2.61	3.14	004			
	Annualised	16.97	10.43	12.55	6.81	6.03		
8	Diluted Earnings per share (Face value of Rs. 10)	A ANTONIA			13.62	12.06	11.10	
1	Annualised	3.61	2.26	2.77	5.79	5.33		
9 /	Aggregate of Public shareholding Number of Shares (in lakhs)	14.43	9.05	11.10	11.58	10.67	9.84	
1.	Percentage of Shareholding (%)	26.94	24.67	23.83	26.94	23.83	22.52	
0	Promoters & Promoter Group Shareholding	50.74	52.39	50.71	50.74	50.71	47.82	
a	i) Pledged / Encumbered							
	Number of Shares (in lakhs) Percentage of Total Promoters & Promoter Group	0.75	0.75	0.75	0.75	0.75	0.75	
	Shareholding	2.87	3.35	3.24	2.87	3.24	3.05	
1.	- Percentage of Total Sharecapital of the Company	1.41	1.59	1.60	1.41	1.60	1.59	
) Non Encumbered			11.00		1.00	1.59	
	Number of Shares (in lakhs) Percentage of Total Promoters & Promoter Group	25.40	21.67	22.41	25.40	22.41	23.82	
	hareholding	97.13	96.65	96.76	97.13	96.76	96.95	
	Percentage of Total Sharecapital of the Company	47.85	46.02	47.69	47.85	47.69	50.58	

The above results have been taken on record by the Board of Directors at their meeting held on 26.10.2015

3 Segment reporting as required under AS -17 is not applicable as revenue comes from a single segment.

Figures of the previous period have been regrouped/reclassified / rearranged wherever necessary

Export Debtors to the tune of Rupees 71.49 Lakhs outstanding for more than one year have been provided during the Quarter.

Hyderabad 26.10.2015

for MOLD-TEK TECHNOLOGIES LIMITED

J. Lakshmana Rao Chairman & Managing Director

Consolidated financials include un-audited values of the standalone company prepared in accordance with generally accepted accounting principles and accounting standards except where mentioned by the auditors. Values pertaining to wholly owned subsidiaries are unaudited



MOLD-TEK TECHNOLOGIES LIMITED Registered Office: Plot No.700, Door No.8-2-293/82/A/700 Road No.36. JubileeHills, Hyderabad, Andhra Pradesh.- 500 033

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER 2015

			MONTH OF THE		(₹ in Lakhs			
SI No			Standalone		Consolidated			
		As at	As at	As at	As at	As at	As at	
		30.09.2015	30.09.2014	31.03.2015	30.09.2015	30.09.2014	31.03.2015	
		(Un-Audited)	(Un-Audited)	(Audited)	(Un-Audited)	(Un-Audited)	(Audited)	
A)	EQUITY AND LIABILITIES					(and the diff	(Addited)	
1	Shareholder's Fund .							
	(a) Capital	530.91	469.92					
	(b) Money received against share warrants	330.91	46.80	470.90	530.91	469.92	470.9	
	(c) Reserves & Surplus	2650.41	1864.55	46.80	-	46.80	46.8	
	Total	3181.31	2381.27	1885.93	2690.06	1887.54	1915.5	
		3101.31	2301.27	2403.63	3220.97	2404.26	2433.24	
2	Non Current Liabilities		12 EAL 1					
	(a) Long Term borrowings	223.68	16.74	28.14	222.52			
	(b) Other Long Term Liabilities	13.42	11.19	12.62	223.68	16.74	28.14	
	(c) Long Term Provisions	116.31	84.63	108.27	13.42	11.19	12.62	
	(d) Deferred tax liabilities	64.98	106.39	59.83	116.31	84.63	108.27	
	Total	418.38	218.95	208.86	64.98	106.39	59.83	
2	C		210.55	208.86	418.38	218.95	208.86	
	Current Liabilities							
	(a) Short Term borrowings	282.00	507.55	632.17	282.00	507.55	632.17	
	(b) Trade payables (c) Other current liabilities	36.89	48.73	113.15	36.89	199.37	113.79	
	(d) Short Term Provisions .	390.86	318.26	246.90	390.35	320.72	250.95	
	Total	59.12	43.86	247.42	59.12	43.86	247.42	
		768.87	918.40	1239.64	768.36	1071.50	1244.33	
	Total Equity and liabilities	4368.57	3518.62	3852.13	4407.72	3694.71	3886.43	
3)	ASSETS						2000113	
1	Non current assets							
1	(a) Tangible Assets	1690.93	1630.99	1500.00				
	b) Intangible Assets	112.34	119.38	1688.38	1741.77	1631.45	1698.61	
(c) Capital Work-in-Progress	135.59	119.38	100.03	112.34	138.46	127.16	
	d) Non Current Investments	24.59	24.59	24.59	135.59			
10	e) Long term loans and advances	89.95	68.68	68.87	00.05			
	f) Other Non-Current Assets	306.51	7.09	8.30	89.95	68.68	68.87	
7	「otal	2359.91	1850.73	1890.17	306.51	7.09	8.30	
1			1030.73	1890.17	2386.16	1845.68	1902.94	
-	Current assets							
	a) Inventories	192.17	190.58	186.21	192.17	190.58	186.21	
	o) Trade receivables	1596.22	1300.39	1551.68	1578.03	1353.38	1233.74	
(d	C) Cash and Cash equivalents	29.18	25.27	21.13	58.32	153.12	360.29	
	d) Short term Loans & Advances e) Other current assets	147.68	140.86	159.53	149.63	141.16	159.84	
1.55	otal	43.41	10.79	43.41	43.41	10.79	43.41	
100	otal Assets	2008.66	1667.89	1961.96	2021.56	1849.03	1983.49	
1,	otal Assets	4368.57	3518.62	3852.13	4407.72	3694.71	3886.43	

for MOLD-TEK TECHNOLOGIES LIMITED

J. Lakshmana Rao Chairman & Managing Director

Hyderabad 26.10.2015

PRATURI & SRIRAM CHARTERED ACCOUNTANTS



B.O.: 1-9-3 & 1-9-9/6, Street No.1, Ramnagar, Hyderabad - 500020

E-mail: raghupraturi@pratsri.com

LIMITED REVIEW REPORT

The Board of Directors
M/s. Mold-Tek Technologies Limited
Hyderabad

Hyderabad

- 1. We have reviewed the accompanying statement of unaudited financial results of M/s. Mold-Tek Technologies Limited for the quarter ended 30th September, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
- 2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 3. We did not review the interim financial statements of two wholly owned Subsidiaries namely M/s .Cross Roads Detailing INC and M/s.RMM Global Inc, whose financial information pertaining to the quarter are included in the consolidated financial results, these financial results reflect total revenue of Rs. 112.36 Lakhs and total Profit after tax of Rs. 2.41 Lakhs for the quarter ended 30th September,2015 as considered in the consolidated financial results ,the financial statements of M/s RMM Global Inc and M/s Cross roads detailing Inc have not been prepared or reviewed by other independent accountants and are based solely on management accounts,
- 4. Without qualifying our report we would like to comment that for the period under review, non provision of export debtors balances outstanding for more than 9 months are to the tune of Rs.122.53 Lakhs which are to be realised from its wholly owned subsidiaries, for which management opines that they are fully recoverable.
- 5. Closing balances of debtors, advances and work in progress are as certified by the management.
- 6. Based on our review conducted as above except for as mentioned in Para 4, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" issued under the companies (Accounting Standards) Rules, 2006 which continue to apply as per section 133 of the Companies Act, 2013, read with Rule 7 of the companies (Accounts) Rules, 2014 and other recognised accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing

Agreement with the stock Exchange including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. Further we also traced the No. of shares as well as the percentage of share holding in respect of aggregate amount of public share holding and the no of shares as well as the percentage of shares pledged /encumbered and non encumbered in respect of the aggregate amount of promoters and non and the particulars relating to investor complaints disclosed in part-II select information for the quarter ended 30/09/2015 of the statement ,from the details furnished by the management.

For PRATURI & SRIRAM Chartered Accountants (Firm Registration No.002739S)

Hyderabad

Sri Raghuram Praturi

Partner

Membership No.221770

Hyderabad 26th August 2015

MOLD-TEK TECHNOLOGIES LIMITED

NOTE ON UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30^{TH} SEP 2015.

O2 on Q1 Sales up 21.90% | PAT up 65.18% | EPS (Annualized) Rs. 16.97 EBIDTA up 44.99%

Sales up 22.50% | PAT up 37.57% | EPS (Annualized) Rs. 16.97 EBIDTA up 31.59%

Sales up 12.60% | PAT up 14.89% | EPS (Annualized) Rs. 13.62 EBIDTA down 2.82%

Mold-Tek Technologies Limited, leaders in Engineering Services posted encouraging results for the Quarter ending 30th Sep 2015.

Consolidated results for Quarter Ended 30th Sep 2015.

The Company achieved a consolidated Revenue of Rs. 14.92 Crores as against Rs. 12.24 Crores achieved during 1st Quarter of current year, reflecting a growth of 21.90%.

The Company achieved a consolidated Profit after Tax of Rs. 202.79 Lakhs as against Rs. 122.77 Lakhs achieved during 1st Quarter of current year, reflecting a growth of 65.18%.

The Company achieved an EBDITA of Rs. 368.17 Lakhs as against Rs. 253.93 Lakhs achieved during 1st Quarter of current year, reflecting a growth of 44.99%.

The Company achieved a consolidated Revenue of Rs. 14.92 Crores as against Rs. 12.18 Crores achieved during 2nd Quarter of previous year, reflecting a growth of 22.50%.

The Company achieved a consolidated Profit after Tax of Rs. 202.79 Lakhs as against Rs. 147.41 Lakhs achieved during 2nd Quarter of previous year, reflecting a growth of 37.57%.

The Company achieved an EBDITA of Rs. 368.17 Lakhs as against Rs. 279.79 Lakhs achieved during 2nd Quarter of previous year, reflecting a growth of 31.59%.



Standalone results for Quarter Ended 30th Sep 2015.

The Company achieved a standalone Revenue of Rs. 13.80 Crores as against Rs. 10.88 Crores achieved during 1st Quarter of current year, reflecting a growth of 26.84%.

The Company achieved a standalone Profit after Tax of Rs. 200.39 Lakhs as against Rs. 120.10 Lakhs achieved during 1st Quarter of current year, reflecting a growth of 66.85%.

The Company achieved a standalone Revenue of Rs. 13.80 Crores as against Rs. 10.92 Crores achieved during 2nd Quarter of previous year, reflecting a growth of 26.37%.

The Company achieved a standalone Profit after Tax of Rs. 200.39 Lakhs as against Rs. 144.83 Lakhs achieved during 2nd Quarter of previous year, reflecting a growth of 38.36%.

Consolidated results for Half Year Ended 30th Sep 2015.

The Company achieved a consolidated Revenue of Rs. 27.16 Crores as against Rs. 24.12 Crores achieved during 1st Half of previous year, reflecting a growth of 12.60%.

The Company achieved a consolidated Profit after Tax of Rs. 325.57 Lakhs as against Rs. 283.38 Lakhs achieved during 1st Half of previous year, reflecting a growth of 14.89%.

The Company achieved an EBDITA of Rs. 622.10 Lakhs as against Rs. 640.17 Lakhs achieved during 1st Half of previous year.

Standalone results for Half Year Ended 30th Sep 2015.

The Company achieved a standalone Revenue of Rs. 24.68 Crores as against Rs. 21.09 Crores achieved during 1st Half of previous year, reflecting a growth of 17.02%.

The Company achieved a standalone Profit after Tax of Rs. 320.49 Lakhs as against Rs. 278.93 Lakhs achieved during 1st Half of previous year, reflecting a growth of 14.90%.

Future Outlook

Recently Company has established an ODC for a German based company with 30 resources in latest technologies i.e, product development using mobile and cloud computing.

The IT division also entered into conventional web technologies and gaining ground in mobile applications space also.

During this quarter revenues from IT division spurted to Rs. 233.13 Lakhs from Rs. 3.35 Lakhs in corresponding quarter Q2 of last year.



Company's IT division has further added 3 more new clients in this quarter and started executing pilot projects. Increasing demand in IT division is expected to lead faster growth in company's performance.

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Jubilee Hills Hyderabad

For Moldtek Technologies Limited

J. Lakshmana Rao

(Chairman & Managing Director)