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Certification



MOLD-TEK
Technologies Limited

11th November, 2013.

To
The Dy.General Manager.
Department of Corporate Services.
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001.

Dear Sir,

Sub : Outcome of the Board Meeting held on 11th November 2013.

Ref: Scrip Code : 526263.

Please find enclosed herewith Un Audited Financial Results for the 2nd Quarter ended 30th September 2013, taken on record by the Board of Directors, at their meeting held on 11th November, 2013.

This is for your Information and Records.

Thanking you,

For Mold-Tek Technologies Limited

J.Lakshmana Rao
Chairman & Managing Director.

Corporate Office :

Plot # 700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Andhra Pradesh, INDIA.

Phone : -91-40-40300300/01/02/03/04, Fax : +91-40-40300328,

E-mail: info@moldtekindia.com Website : www.moldtekindia.com



MOLD-TEK TECHNOLOGIES LIMITED

Registered Office: Plot No.700, Door No.8-2-293/82/A/700
Road No.36, JubileeHills, Hyderabad, Andhra Pradesh.- 500 033

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30TH SEP 2013

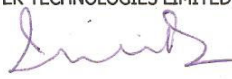
In lakhs except for EPS

| SI No | Particulars | Quarter Ended | | | Half Year Ended | | Year Ended |
|-------|---|---------------|---------------|---------------|-----------------|----------------|----------------|
| | | 30th Sep | 30th Jun | 30th Sep | 30th Sep | 30th Sep | 31st March |
| | | 2013 | 2013 | 2012 | 2013 | 2012 | 2013 |
| 1 | Net Sales / Operating Income | 992.59 | 863.69 | 869.33 | 1856.27 | 1814.15 | 3516.53 |
| 2 | Increase / (Decrease) in Work in Process | (2.80) | (2.14) | (1.24) | -4.94 | (24.63) | (90.80) |
| 3 | Gross Revenue | 989.79 | 861.55 | 868.09 | 1851.33 | 1789.52 | 3425.73 |
| 4 | Expenditure | | | | | | |
| | a) Employees cost | 551.30 | 603.91 | 542.50 | 1155.22 | 1033.11 | 2139.85 |
| | b) Other Operating Expenditure | 288.80 | 141.01 | 238.94 | 429.82 | 501.85 | 832.93 |
| | c) Depreciation | 64.73 | 63.31 | 66.97 | 128.03 | 132.38 | 266.58 |
| | Total Expenditure (a+b+c) | 904.83 | 808.23 | 848.41 | 1713.07 | 1667.34 | 3239.36 |
| 5 | Profit from Operations before Other Income, Interest & Exceptional Items (3-4) | 84.96 | 53.32 | 19.68 | 138.26 | 122.18 | 186.37 |
| 6 | Other Income | 19.44 | 78.15 | 23.73 | 97.59 | 82.19 | 156.73 |
| 7 | Profit before Interest & Exceptional Items (5+6) | 104.40 | 131.47 | 43.41 | 235.85 | 204.37 | 343.10 |
| 8 | Interest and Financial Charges | 26.26 | 26.76 | 33.23 | 53.01 | 65.83 | 127.36 |
| 9 | Exceptional item | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 10 | Profit before tax (7-8-9) | 78.14 | 104.71 | 10.18 | 182.84 | 138.54 | 215.74 |
| 11 | Provision for Current Tax[including Fringe Benefit tax] | 32.31 | 30.00 | 0.00 | 62.31 | 0.00 | 95.44 |
| 12 | Profit after tax (10-11) | 45.83 | 74.71 | 10.18 | 120.53 | 138.54 | 120.30 |
| 13 | Prior Period Adjustments | 0.00 | 0.00 | 0.00 | 0.00 | 10.47 | 2.00 |
| 14 | Net Profit after Prior Period Adjustments (12-13) | 45.83 | 74.71 | 10.18 | 120.53 | 128.07 | 118.30 |
| 15 | Paid up Equity Share Capital, Equity Shares of Rs. 10/-each. | 468.83 | 468.83 | 468.83 | 468.83 | 468.83 | 466.83 |
| 16 | Reserves excluding revaluation reserves | 1732.06 | 1836.73 | 1815.20 | 1732.06 | 1815.20 | 1730.19 |
| 17 | Basic Earnings per share (Face value of Rs. 10) Quarterly/Half Yearly | 0.98 | 1.59 | 0.22 | 2.57 | 2.73 | |
| | Annualised | 3.91 | 6.37 | 0.87 | 5.14 | 5.46 | 2.52 |
| 18 | Diluted Earnings per share (Face value of Rs. 10) Quarterly | 0.97 | 1.58 | 0.21 | 2.55 | 2.70 | |
| | Annualised | 3.88 | 6.32 | 0.86 | 5.10 | 5.39 | 2.50 |
| 19 | Aggregate of Public shareholding | | | | | | |
| | - Number of Shares (in lakhs) | 24.11 | 24.71 | 26.45 | 24.11 | 26.45 | 24.95 |
| | - Percentage of Shareholding (%) | 51.43 | 52.72 | 56.42 | 51.43 | 56.42 | 53.22 |
| 20 | Promoters & Promoter Group Shareholding | | | | | | |
| | a) Pledged / Encumbered | | | | | | |
| | - Number of Shares (in lakhs) | 0.75 | 0.75 | 0.75 | 0.75 | 0.75 | 0.75 |
| | - Percentage of Total Promoters & Promoter Group Shareholding | 3.29 | 3.38 | 3.67 | 3.29 | 3.67 | 3.42 |
| | - Percentage of Total Sharecapital of the Company | 1.60 | 1.60 | 1.60 | 1.60 | 1.60 | 1.60 |
| | b) Non Encumbered | | | | | | |
| | - Number of Shares (in lakhs) | 22.02 | 21.42 | 19.68 | 22.02 | 19.68 | 21.18 |
| | - Percentage of Total Promoters & Promoter Group Shareholding | 96.71 | 96.62 | 96.33 | 96.71 | 96.33 | 96.58 |
| | - Percentage of Total Sharecapital of the Company | 46.97 | 45.69 | 41.98 | 46.97 | 41.98 | 45.18 |

- The above results have been taken on record by the Board of Directors at their meeting held on 11.11.2013
- Consolidated financials include un-audited values of the standalone company prepared in accordance with generally accepted accounting principles and accounting standards except where mentioned by the auditors. Values pertaining to wholly owned subsidiaries are unaudited
- Segment reporting as required under AS -17 is not applicable as revenue comes from a single segment.
- Terminal benefits under AS 15 has not been considered.
- Deferred tax for the period has resulted in an asset, hence no provision required for the same.
- Provision for tax for this Quarter and Half year has been considered while the corresponding quarter of previous year is not considered.

Hyderabad
11.11.2013

for MOLD-TEK TECHNOLOGIES LIMITED


J. Lakshmana Rao
Chairman & Managing Director



MOLD-TEK TECHNOLOGIES LIMITED

Registered Office: Plot No.700, Door Np.8-2-293/82/A/700
Road No.36, JubileeHills, Hyderabad, Andhra Pradesh.- 500 033

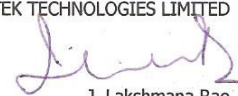
UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30TH SEP 2013

₹ In lakhs except for EPS

| Sl No | Particulars | Quarter Ended | | | Half Year Ended | | Year Ended 31st March 2013 |
|-------|--|---------------|---------------|---------------|-----------------|----------------|----------------------------|
| | | 30th Sep 2013 | 30th Jun 2013 | 30th Sep 2012 | 30th Sep 2013 | 30th Sep 2012 | |
| | | 2013 | 2013 | 2012 | 2013 | 2012 | |
| 1 | Net Sales / Operating Income | 851.26 | 743.97 | 753.96 | 1595.24 | 1561.01 | 3021.85 |
| 2 | Increase / (Decrease) in Work in Process | (2.80) | (2.14) | (0.48) | (4.95) | (23.60) | (64.55) |
| 3 | Gross Revenue | 848.46 | 741.83 | 753.48 | 1590.29 | 1537.41 | 2957.30 |
| 4 | Expenditure | | | | | | |
| | a) Employees cost | 465.95 | 520.94 | 464.17 | 986.90 | 875.96 | 1824.68 |
| | b) Other Operating Expenditure | 236.22 | 107.64 | 199.43 | 343.86 | 407.73 | 680.56 |
| | c) Depreciation | 63.59 | 62.28 | 65.92 | 125.87 | 130.76 | 262.64 |
| | Total Expenditure (a+b+c) | 765.76 | 690.86 | 729.52 | 1456.63 | 1414.45 | 2767.88 |
| 5 | Profit / (Loss) from Operations before Other Income, Interest & Exceptional Items (3-4) | 82.70 | 50.97 | 23.96 | 133.66 | 122.96 | 189.42 |
| 6 | Other Income | 15.85 | 78.15 | 17.54 | 94.00 | 75.99 | 148.56 |
| 7 | Profit before Interest & Exceptional Items (5+6) | 98.55 | 129.12 | 41.50 | 227.66 | 198.95 | 337.98 |
| 8 | Interest and Financial Charges | 26.26 | 26.76 | 33.23 | 53.01 | 65.83 | 127.36 |
| 9 | Exceptional item | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 10 | Profit before tax (7-8-9) | 72.29 | 102.36 | 8.27 | 174.65 | 133.12 | 210.62 |
| 11 | Provision for Current Tax[including Fringe Benefit tax] | 28.50 | 30.00 | 0.00 | 58.50 | 0.00 | 92.58 |
| 12 | Profit after tax (10-11) | 43.79 | 72.36 | 8.27 | 116.15 | 133.12 | 118.04 |
| 13 | Prior Period Adjustments | 0.00 | 0.00 | 0.00 | 0.00 | 10.47 | 2.00 |
| 14 | Net Profit after Prior Period Adjustments (12-13) | 43.79 | 72.36 | 8.27 | 116.15 | 122.65 | 116.04 |
| 15 | Paid up Equity Share Capital, Equity Shares of Rs. 10/-each. | 468.83 | 468.83 | 468.83 | 468.83 | 468.83 | 468.83 |
| 16 | Reserves excluding revaluation reserves | 1721.46 | 1828.37 | 1809.87 | 1721.46 | 1809.87 | 1727.09 |
| 17 | Basic Earnings per share (Face value of Rs. 10) Quarterly/Half Yearly | 0.93 | 1.54 | 0.18 | 2.48 | 2.62 | |
| | Annualised | 3.74 | 6.17 | 0.71 | 4.96 | 5.23 | 2.48 |
| 18 | Diluted Earnings per share (Face value of Rs. 10) Quarterly | 0.93 | 1.53 | 0.17 | 2.46 | 2.57 | |
| | Annualised | 3.70 | 6.12 | 0.69 | 4.91 | 5.14 | 2.45 |
| 19 | Aggregate of Public shareholding - Number of Shares (in lakhs) | 24.11 | 24.71 | 26.45 | 24.11 | 26.45 | 24.95 |
| | - Percentage of Shareholding (%) | 51.43 | 52.72 | 56.42 | 51.43 | 56.42 | 53.22 |
| 20 | Promoters & Promoter Group Shareholding | | | | | | |
| | a) Pledged / Encumbered | | | | | | |
| | - Number of Shares (in lakhs) | 0.75 | 0.75 | 0.75 | 0.75 | 0.75 | 0.75 |
| | - Percentage of Total Promoters & Promoter Group Shareholding | 3.29 | 3.38 | 3.67 | 3.29 | 3.67 | 3.42 |
| | - Percentage of Total Sharecapital of the Company | 1.60 | 1.60 | 1.60 | 1.60 | 1.60 | 1.60 |
| | b) Non Encumbered | | | | | | |
| | - Number of Shares (in lakhs) | 22.02 | 21.42 | 19.68 | 22.02 | 19.68 | 21.18 |
| | - Percentage of Total Promoters & Promoter Group Shareholding | 96.71 | 96.62 | 96.33 | 96.71 | 96.33 | 96.58 |
| | - Percentage of Total Sharecapital of the Company | 46.97 | 45.69 | 41.98 | 46.97 | 41.98 | 45.18 |

- 1 The above results have been taken on record by the Board of Directors at their meeting held on 11.11.2013
- 2 Financials have been prepared in accordance with generally accepted accounting principles and accounting standards applicable, except where mentioned by the auditors.
- 3 Segment reporting as required under AS -17 is not applicable as revenue comes from a single segment.
- 4 The Status of Investor Complaints for the quarter ended 30th Sep 2013 is as follows:
Pending as on 30.06.2013 : Nil Received - 3 Resolved- 3 pending as on 30.09.2013 Nil
- 5 Terminal benefits under AS 15 has not been considered.
- 6 Deferred tax for the period has resulted in an asset, hence no provision required for the same.
- 7 Provision for tax for this Quarter and Half year has been considered while the corresponding quarter of previous year is not considered.

for MOLD-TEK TECHNOLOGIES LIMITED


 J. Lakshmana Rao
 Chairman & Managing Director

Hyderabad
11.11.2013



MOLD-TEK TECHNOLOGIES LIMITED

Registered Office: Plot No.700, Door Np.8-2-293/82/A/700
Road No.36. JubileeHills, Hyderabad, Andhra Pradesh.- 500 033

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER 2013

(₹ in Lakhs)

| SI No | Particulars | Standalone (Un-Audited) | | | Consolidated (Un-Audited) | | |
|-----------|---|-------------------------|----------------|----------------|---------------------------|----------------|----------------|
| | | As at | As at | As at | As at | As at | As at |
| | | 30.09.2013 | 30.09.2012 | 31.03.2013 | 30.09.2013 | 30.09.2012 | 31.03.2013 |
| A) | EQUITY AND LIABILITIES | | | | | | |
| 1 | Shareholder's Fund | | | | | | |
| | (a) Capital | 468.83 | 468.83 | 468.83 | 468.83 | 468.83 | 468.83 |
| | (b) Money received against share warrants | - | - | - | - | - | - |
| | (c) Reserves & Surplus | 1721.46 | 1809.87 | 1727.09 | 1732.06 | 1815.20 | 1730.19 |
| | Total | 2190.29 | 2278.70 | 2195.92 | 2200.89 | 2284.03 | 2199.02 |
| 2 | Non Current Liabilities | | | | | | |
| | (a) Long Term borrowings | 15.05 | 74.35 | 76.36 | 15.05 | 74.35 | 76.36 |
| | (b) Other Long Term Provisions | 17.74 | 38.97 | 31.94 | 17.74 | 38.97 | 31.94 |
| | (c) Long Term Provisions | 15.93 | 27.22 | 18.17 | 15.93 | 27.22 | 18.17 |
| | (d) Deferred tax liabilities | 121.77 | - | - | 121.77 | - | - |
| | Total | 170.49 | 140.54 | 126.47 | 170.49 | 140.54 | 126.47 |
| 3 | Current Liabilities | | | | | | |
| | (a) Short Term borrowings | 720.53 | 791.99 | 730.20 | 720.53 | 791.99 | 730.20 |
| | (b) Trade payables | 58.12 | 56.93 | 68.90 | 25.35 | 56.93 | 68.90 |
| | (c) Other current liabilities | 183.39 | 315.06 | 201.15 | 184.90 | 321.39 | 201.95 |
| | (d) Short Term Provisions | 9.13 | 7.61 | 65.39 | 9.13 | 7.61 | 65.39 |
| | Total | 971.17 | 1171.59 | 1065.64 | 939.91 | 1177.92 | 1066.44 |
| | Total Equity and liabilities | 3331.95 | 3590.83 | 3388.03 | 3311.29 | 3602.49 | 3391.93 |
| B) | ASSETS | | | | | | |
| 1 | Non current assets | | | | | | |
| | (a) Tangible Assets | 1791.87 | 1851.18 | 1812.72 | 1791.88 | 1852.12 | 1812.92 |
| | (b) Intangible Assets | 232.84 | 370.74 | 304.30 | 241.20 | 376.95 | 314.63 |
| | (c) Non Current Investments | 24.59 | 24.59 | 24.59 | - | - | - |
| | (d) Long term loans and advances | 45.40 | 43.96 | 43.22 | 45.40 | 43.96 | 43.22 |
| | (e) Other Non-Current Assets | 11.72 | 28.95 | 20.00 | 11.72 | 28.95 | 20.00 |
| | Total | 2106.42 | 2319.42 | 2204.83 | 2090.20 | 2301.98 | 2190.77 |
| 2 | Current assets | | | | | | |
| | (a) Inventories | 129.43 | 175.31 | 134.38 | 129.43 | 199.71 | 134.38 |
| | (b) Trade receivables | 962.25 | 897.33 | 869.59 | 867.94 | 841.40 | 806.04 |
| | (c) Cash and Cash equivalents | 9.51 | 12.25 | 25.41 | 99.08 | 60.73 | 106.65 |
| | (d) Short term Loans & Advances | 113.55 | 175.73 | 143.03 | 113.85 | 187.88 | 143.30 |
| | (e) Other current assets | 10.79 | 10.79 | 10.79 | 10.79 | 10.79 | 10.79 |
| | Total | 1225.53 | 1271.41 | 1183.20 | 1221.09 | 1300.51 | 1201.16 |
| | Total Assets | 3331.95 | 3590.83 | 3388.03 | 3311.29 | 3602.49 | 3391.93 |

for MOLD-TEK TECHNOLOGIES LIMITED

J. Lakshmana Rao
Chairman & Managing Director

Hyderabad
11.11.2013

MOLD-TEK TECHNOLOGIES LIMITED

NOTE ON UNAUDITED FINANCIAL RESULTS FOR THE QUARTER &
HALF YEAR ENDED 30TH SEPTEMBER 2013.

Sales up 14% PBT up 668% EPS (Annualized) Rs. 5.14

Mold-Tek Technologies Limited, leaders in Structural Engineering Services posted following results for the Quarter ending 30th September 2013.

Quarter Ended 30th September 2013.

The Company achieved a consolidated Revenue of Rs. 9.90 Crores as against Rs. 8.68 Crores achieved during 2nd Quarter of previous year, reflecting a growth of 14.02%. The Consolidated Profit before tax for the period is Rs. 78.14 lacs, Corresponding 2nd Quarter of previous year 2012 is Rs. 10.18 lacs.

The Company achieved a standalone Revenue of Rs. 8.48 Crores as against Rs. 7.53 Crores achieved during 2nd Quarter of previous year, reflecting a growth of 12.60%. The standalone Profit for the period is Rs. 72.29 lacs, Corresponding 2nd Quarter of previous year 2012 is Rs. 8.27 lacs.

Half year Ended 30th September 2013.

The Company achieved consolidated Revenue of Rs. 18.51 Crores as against Rs. 17.89 Crores achieved during 1st Half of previous year. The Consolidated Profit before tax for the period is Rs. 182.84 lacs, Corresponding 1st Half of previous year 2012 is Rs. 138.54 lacs.

The Company achieved a standalone Revenue of Rs. 15.90 Crores as against Rs. 15.37 Crores achieved during 1st Half of previous year. The standalone Profit before tax for the period is Rs. 174.65 lacs, Corresponding 1st Half of previous year 2012 is Rs. 133.12 lacs.

For Mold-Tek Technologies Limited



J. Lakshmana Rao
Chairman & Managing Director