

**MOLD-TEK TECHNOLOGIES LIMITED**

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2011

(Rupees in Lakhs Except EPS)

Sr. No.	Particulars	STANDALONE					CONSOLIDATED				
		Quarter Ended 30th September		Half Year Ended 30th September		Year Ended 31st March	Quarter Ended 30th September		Half Year Ended 30th September		Year Ended 31st March
		2011	2010	2011	2010	2011	2011	2010	2011	2010	2011
1	Net Sales / Operating Income	644.72	471.79	1231.99	879.97	1900.39	733.75	517.17	1397.10	1050.65	2594.36
2	Increase / (Decrease) in Work in Process	(0.78)	11.86	9.34	64.66	18.86	0.66	44.27	11.13	59.77	(1.23)
1	<b>Gross Revenue</b>	<b>643.94</b>	<b>483.65</b>	<b>1241.33</b>	<b>944.63</b>	<b>1919.25</b>	<b>734.41</b>	<b>561.44</b>	<b>1408.23</b>	<b>1110.42</b>	<b>2593.13</b>
2	<b>Expenditure</b>										
	a) Employees cost	399.03	232.55	736.09	450.98	1077.73	461.12	292.80	856.25	573.74	1343.31
	b) Other Operating Expenditure	71.21	91.33	153.62	158.65	390.55	99.80	107.34	198.73	198.49	622.51
	c) Depreciation	52.86	49.15	101.85	97.22	242.62	52.86	49.15	101.85	97.22	243.97
	<b>Total Expenditure (a+b+c)</b>	<b>523.10</b>	<b>373.03</b>	<b>991.56</b>	<b>706.85</b>	<b>1710.90</b>	<b>613.78</b>	<b>449.29</b>	<b>1156.83</b>	<b>869.45</b>	<b>2209.79</b>
3	<b>Profit from Operations before Other Income, Interest &amp; Exceptional Items (1-2)</b>	<b>120.84</b>	<b>110.62</b>	<b>249.77</b>	<b>237.78</b>	<b>208.35</b>	<b>120.63</b>	<b>112.15</b>	<b>251.40</b>	<b>240.97</b>	<b>383.34</b>
4	Other Income	16.48	16.61	32.97	32.01	60.73	18.73	16.61	35.22	32.01	62.78
5	<b>Profit before Interest &amp; Exceptional Items (3+4)</b>	<b>137.32</b>	<b>127.23</b>	<b>282.74</b>	<b>269.79</b>	<b>269.08</b>	<b>139.36</b>	<b>128.76</b>	<b>286.62</b>	<b>272.98</b>	<b>446.12</b>
6	Interest and Financial Charges	35.19	44.47	76.71	85.76	165.73	35.19	44.47	76.71	85.76	165.73
7	Exceptional item	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
8	<b>Profit before tax (5-6-7)</b>	<b>102.13</b>	<b>82.76</b>	<b>206.03</b>	<b>184.03</b>	<b>103.35</b>	<b>104.17</b>	<b>84.29</b>	<b>209.91</b>	<b>187.22</b>	<b>280.39</b>
9	Provision for Current Tax (including Fringe Benefit tax)	0.00	0.00	0.00	0.00	17.55	0.00	0.00	0.00	0.00	17.96
10	<b>Profit after tax (8-9)</b>	<b>102.13</b>	<b>82.76</b>	<b>206.03</b>	<b>184.03</b>	<b>85.80</b>	<b>104.17</b>	<b>84.29</b>	<b>209.91</b>	<b>187.22</b>	<b>262.43</b>
11	Prior Period Adjustments	(0.27)	2.12	(0.27)	2.12	(25.93)	(0.27)	2.12	(0.27)	2.12	(27.02)
	<b>Net Profit after Prior Period Adjustments (10-11)</b>	<b>102.40</b>	<b>80.64</b>	<b>206.30</b>	<b>181.91</b>	<b>111.73</b>	<b>104.44</b>	<b>82.17</b>	<b>210.18</b>	<b>185.10</b>	<b>289.45</b>
13	Paid up Equity Share Capital, Equity Shares of Rs. 10/-each.	466.21	411.50	466.21	411.50	411.50	466.21	411.50	466.21	411.50	411.50
14	Reserves excluding revaluation reserves	1511.96	1963.16	1511.96	1963.16	932.11	1505.39	1768.31	1505.39	1768.31	921.76
15	Basic Earnings per share (Face value of Rs. 10)										
	Quarterly/Half Yearly	2.20	1.96	4.43	4.42	0.00	2.24	2.00	4.51	4.50	0.00
	<b>Annualised</b>	<b>8.79</b>	<b>7.84</b>	<b>8.85</b>	<b>8.84</b>	<b>2.72</b>	<b>8.96</b>	<b>8.00</b>	<b>9.02</b>	<b>9.00</b>	<b>7.03</b>
16	Diluted Earnings per share (Face value of Rs. 10)										
	Quarterly	1.59	1.38	3.21	3.44	0.00	1.62	1.41	3.27	3.50	0.00
	<b>Annualised</b>	<b>6.37</b>	<b>5.54</b>	<b>6.41</b>	<b>6.88</b>	<b>1.86</b>	<b>6.49</b>	<b>5.64</b>	<b>6.53</b>	<b>7.00</b>	<b>4.82</b>
17	Aggregate of Public shareholding										
	- Number of Shares (in lakhs)	25.86	24.37	25.86	24.37	24.30	25.86	24.37	25.86	24.37	24.30
	- Percentage of Shareholding (%)	55.47	59.22	55.47	59.22	59.05	55.47	59.22	55.47	59.22	59.05
18	Promoters & Promoter Group Shareholding										
	a) Pledged / Encumbered										
	- Number of Shares (in lakhs)	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75	0.75
	- Percentage of Total Promoters & Promoter Group Shareholding	3.61	4.47	3.61	4.47	4.45	3.61	4.47	3.61	4.47	4.45
	- Percentage of Total Sharecapital of the Company	1.61	1.82	1.61	1.82	1.82	1.61	1.82	1.61	1.82	1.82
	b) Non Encumbered										
	- Number of Shares (in lakhs)	20.01	16.03	20.01	16.03	16.10	20.01	16.03	20.01	16.03	16.10
	- Percentage of Total Promoters & Promoter Group Shareholding	96.39	95.53	96.39	95.53	95.55	96.39	95.53	96.39	95.53	95.55
	- Percentage of Total Sharecapital of the Company	42.92	38.96	42.92	38.96	39.13	42.92	38.96	42.92	38.96	39.13

1 The above results have been reviewed and recommended for adoption by Audit committee, and taken on record by the Board of Directors at their meeting held on 14.11.2011. The Statutory auditors have carried out limited review of the same.

2 Consolidated financials include values of the standalone company and its wholly owned subsidiaries and have been prepared in accordance with Standards generally accepted accounting principles and comply with Accounting Standards AS 21 on consolidated Financial statement, issued by the Institute of Chartered Accountants of India.

3 Segment reporting as required under As -17 is not applicable as revenue comes from a single segment.

4 The Status of Investor Complaints for the quarter ended 30th September 2011 is as follows:

Pending as on 1.07.2011 : Nil Received - 4 Resolved- 4 pending as on 30.09.2011 Nil

5 Figures for previous periods have been regrouped/rearranged, where ever necessary

6 There has been no change in significant accounting policies during the quarter

7 Provision for taxes & amortisation of goodwill will be considered at the end of the year

for MOLD-TEK TECHNOLOGIES LIMITED



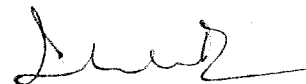
J. Lakshmana Rao  
Chairman & Managing Director

Hyderabad  
14.11.2011

**MOLD-TEK TECHNOLOGIES LIMITED**  
**STATEMENT OF ASSETS & LIABILITIES AS AT 30TH SEPTEMBER 2011**

Sr. No.	Particulars	Standalone		Consolidated	
		Half Year Ended 30th September		Half Year Ended 30th September	
		2011	2010	2011	2010
1	<b>SHAREHOLDERS FUNDS</b>				
a	Capital	466.21	411.49	466.21	411.50
b	Share Application Money	317.01	419.01	317.01	419.01
c	Reserves & Surplus	1511.96	1963.16	1505.39	1768.31
2	<b>LOAN FUNDS</b>				
a	Secured Loans	996.05	1161.41	996.05	1166.75
b	Unsecured Loans	0.00	78.50	0.00	78.50
	<b>SUB TOTAL</b>	<b>3291.23</b>	<b>4033.57</b>	<b>3284.66</b>	<b>3844.07</b>
3	<b>Fixed Assets - Net Block</b>	2449.26	2624.90	2456.98	3060.91
4	Capital Work-in-Progress	30.00	30.00	30.00	30.00
5	Investment	24.59	447.33	0.00	0.00
6	<b>Current Assets, Loans and Advances</b>				
a	Current Assets				
	Work in process	197.51	233.96	217.11	267.15
	Sundry Debtors	693.70	856.57	638.96	646.52
	Cash & Bank Balances	13.81	59.90	57.59	73.87
	other Current Assets	17.94	10.79	17.94	10.79
b	Loans and Advances	222.79	177.16	227.64	176.91
7	<b>Less: Current Liabilities &amp; Provisions</b>	401.51	467.41	404.7	482.45
8	Miscellaneous Expenditure to the extent not written off	43.14	60.37	43.14	60.37
	<b>SUB TOTAL</b>	<b>3291.23</b>	<b>4033.57</b>	<b>3284.66</b>	<b>3844.07</b>

for MOLD-TEK TECHNOLOGIES LIMITED



J. Lakshmana Rao

Chairman & Managing Director

Hyderabad  
14.11.2011