



4<sup>th</sup> February, 2016.

To  
The Manager  
Department of Corporate Services,  
BSE Ltd.,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai-400001.

Dear Sir,

**Sub: Outcome of Board Meeting dated 4<sup>th</sup> February, 2016**

**Scrip Code: 526263**

**Quarter on Quarter**

**Sales up 16.50% | PAT up 32.23% | EPS (Annualized) Rs. 16.33  
EBIDTA up 18.94%**

**9months on 9months**

**Sales up 15.95% | PAT up 20.95% | EPS (Annualized) Rs. 14.24  
EBIDTA up 13.19%**

We wish to inform that Board of Directors at its meeting held on 4<sup>th</sup> February, 2016, from 03:00 p.m. till 04.45 p.m., inter-alia considered the following :

- *Un-audited financial results for the third quarter ended 31<sup>st</sup> December, 2015, along with the press release taken on record by the Board of Directors, in the meeting held on 4<sup>th</sup> February, 2016 enclosed herewith for your reference.*
- *Has fixed 18<sup>th</sup> February, 2016 as the Record Date for purpose of sub-division of each Equity Share of the Company having face value of Rs. 10/- (Rupees Ten only) into 5 (Five) Equity Shares of face value of Rs. 2/- (Rupees Two only) each fully paid-up.*

*We are also attaching a Corporate Power point presentation along with the results.*

*This is for your information and records.*

*Thanking you.*

**For Mold-Tek Technologies Limited**

**J. Lakshmana Rao**  
**(Chairman & Managing Director)**  
**(DIN: 00649702)**

Corporate Office :



MOLD-TEK TECHNOLOGIES LIMITED

Registered Office: Plot No.700, Door No.8-2-293/82/A/700  
Road No.36, JubileeHills, Hyderabad, Andhra Pradesh.- 500 033

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31ST DEC 2015

₹ In lakhs except for EPS

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31st Dec	30th Sep	31st Dec	31st Dec	31st Dec	31st March
	2015	2015	2014	2015	2014	2015
	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
<b>1. Income from Operations</b>						
Net Sales / Operating Income	1447.36	1473.47	1242.26	4157.72	3585.71	4699.03
<b>Total Income from Operations</b>	<b>1447.36</b>	<b>1473.47</b>	<b>1242.26</b>	<b>4157.72</b>	<b>3585.71</b>	<b>4699.03</b>
<b>2. Expenses</b>						
a) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(29.03)	(18.54)	3.06	(34.99)	(65.58)	(64.27)
b) Employee benefits Expenses	890.59	898.23	715.13	2579.48	2096.04	2890.35
c) Depreciation	55.67	55.17	57.89	160.49	188.99	247.10
d) Other Operating Expenditure	286.30	291.34	273.69	803.62	789.31	983.47
<b>Total Expenses</b>	<b>1203.51</b>	<b>1226.20</b>	<b>1049.77</b>	<b>3508.60</b>	<b>3008.76</b>	<b>4056.65</b>
<b>3. Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>243.84</b>	<b>247.27</b>	<b>192.49</b>	<b>649.12</b>	<b>576.95</b>	<b>642.38</b>
4. Other Income	36.79	65.73	32.36	148.78	80.80	134.19
<b>5. Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>280.63</b>	<b>313.00</b>	<b>224.85</b>	<b>797.91</b>	<b>657.75</b>	<b>776.57</b>
6. Finance Costs	23.12	26.57	19.49	71.04	60.29	77.33
<b>7. Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>257.51</b>	<b>286.44</b>	<b>205.36</b>	<b>726.87</b>	<b>597.46</b>	<b>699.24</b>
8. Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
<b>9. Profit from ordinary activities before tax (7 - 8)</b>	<b>257.51</b>	<b>286.44</b>	<b>205.36</b>	<b>726.87</b>	<b>597.46</b>	<b>699.24</b>
10. Tax Expense	56.11	83.64	53.05	199.90	161.76	176.67
<b>11. Net Profit from ordinary activities after tax (9-10)</b>	<b>201.40</b>	<b>202.79</b>	<b>152.31</b>	<b>526.97</b>	<b>435.70</b>	<b>522.57</b>
12. Extraordinary Items (net of Tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
<b>13. Net Profit for the period (11-12)</b>	<b>201.40</b>	<b>202.79</b>	<b>152.31</b>	<b>526.97</b>	<b>435.70</b>	<b>522.57</b>
14. Paid up Equity Share Capital, (Face value of share Rs. 10/-each.)	531.11	530.91	469.92	531.11	469.92	470.90
15. Reserves excluding revaluation reserves as per balance sheet of previous accounting year						1915.54
16.i Earnings per share (before extraordinary items) of Rs. 10/- each.						
(a) Basic	4.08*	4.24*	3.24	10.68*	9.27	11.10
(b) Diluted	3.58	3.61	2.87	9.37	8.20	9.84
16.ii Earnings per share (after extraordinary items) of Rs. 10/- each.						
(a) Basic	4.08*	4.24*	3.24	10.68*	9.27	11.10
(b) Diluted	3.58	3.61	2.87	9.37	8.20	9.84

1. The above results have been taken on record by the Board of Directors at their meeting held on 04.02.2016

2. Consolidated financials include un-audited values of the standalone company prepared in accordance with generally accepted accounting principles and accounting standards except where mentioned by the auditors. Values pertaining to wholly owned subsidiaries are unaudited

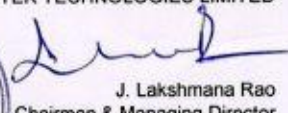
3. Segment reporting as required under AS -17 is not applicable as revenue comes from a single segment.

4. Figures of the previous period have been regrouped/reclassified / rearranged wherever necessary


\* On Increased Weighted Average Capital

Hyderabad  
04.02.2016

for MOLD-TEK TECHNOLOGIES LIMITED



J. Lakshmana Rao  
Chairman & Managing Director





**MOLD-TEK TECHNOLOGIES LIMITED**  
Registered Office: Plot No.700, Door No.8-2-293/82/A/700  
Road No.36, JubileeHills, Hyderabad, Andhra Pradesh.- 500 033

**UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31ST DEC 2015**

₹ In lakhs except for EPS

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31st Dec	30th Sep	31st Dec	31st Dec	31st Dec	31st March
	2015	2015	2014	2015	2014	2015
	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
<b>1. Income from Operations</b>						
Net Sales / Operating Income	1310.58	1361.21	1127.27	3772.35	3167.70	4077.96
<b>Total Income from Operations</b>	<b>1310.58</b>	<b>1361.21</b>	<b>1127.27</b>	<b>3772.35</b>	<b>3167.70</b>	<b>4077.96</b>
<b>2. Expenses</b>						
a) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(29.03)	(18.54)	3.06	(34.99)	(65.58)	(64.27)
b) Employee benefits Expenses	814.80	828.18	627.75	2341.73	1796.26	2448.54
c) Depreciation	50.98	50.55	55.65	147.33	182.70	237.40
d) Other Operating Expenditure	232.81	257.49	251.43	679.50	684.38	826.13
<b>Total Expenses</b>	<b>1069.57</b>	<b>1117.67</b>	<b>937.89</b>	<b>3133.56</b>	<b>2597.76</b>	<b>3447.80</b>
<b>3. Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>241.01</b>	<b>243.54</b>	<b>189.38</b>	<b>638.79</b>	<b>569.94</b>	<b>630.16</b>
4. Other Income	36.79	65.63	32.37	148.45	75.92	129.05
<b>5. Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>277.80</b>	<b>309.17</b>	<b>221.75</b>	<b>787.24</b>	<b>645.86</b>	<b>759.21</b>
6. Finance Costs	23.12	26.57	19.49	71.04	60.29	77.33
<b>7. Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>254.68</b>	<b>282.61</b>	<b>202.26</b>	<b>716.20</b>	<b>585.57</b>	<b>681.88</b>
8. Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
<b>9. Profit from ordinary activities before tax (7 - 8)</b>	<b>254.68</b>	<b>282.61</b>	<b>202.26</b>	<b>716.20</b>	<b>585.57</b>	<b>681.88</b>
10. Tax Expense	55.96	82.22	52.19	196.99	156.58	169.89
<b>11. Net Profit from ordinary activities after tax (9-10)</b>	<b>198.72</b>	<b>200.39</b>	<b>150.07</b>	<b>519.21</b>	<b>428.99</b>	<b>511.99</b>
12. Extraordinary Items (net of Tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
<b>13. Net Profit for the period (11-12)</b>	<b>198.72</b>	<b>200.39</b>	<b>150.07</b>	<b>519.21</b>	<b>428.99</b>	<b>511.99</b>
14. Paid up Equity Share Capital, (Face value of share Rs. 10/-each.)	531.11	530.91	469.92	531.11	469.92	470.90
15. Reserves excluding revaluation reserves as per balance sheet of previous accounting year						1885.93
16.i Earnings per share (before extraordinary items) of Rs. 10/-each.						
(a) Basic	4.03*	4.19*	3.19	10.53*	9.13	10.87
(b) Diluted	3.53	3.56	2.82	9.23	8.07	9.64
16.ii Earnings per share (after extraordinary items) of Rs. 10/-each.						
(a) Basic	4.03*	4.19*	3.19	10.53*	9.13	10.87
(b) Diluted	3.53	3.56	2.82	9.23	8.07	9.64

1. The above results have been taken on record by the Board of Directors at their meeting held on 04.02.2016

2. Financials have been prepared in accordance with generally accepted accounting principles and accounting standards applicable, except where mentioned by the auditors.

3. Segment reporting as required under AS -17 is not applicable as revenue comes from a single segment.

4. Figures of the previous period have been regrouped/reclassified / rearranged wherever necessary

\* On Increased Weighted Average Capital

Hyderabad  
04.02.2016



for MOLD-TEK TECHNOLOGIES LIMITED

J. Lakshmana Rao  
Chairman & Managing Director

## **MOLD-TEK TECHNOLOGIES LIMITED**

NOTE ON UNAUDITED FINANCIAL RESULTS FOR THE QUARTER &  
9 months ENDED 31<sup>ST</sup> DEC 2015.

### **Q on Q**

**Sales up 16.50% | PAT up 32.23% | EPS (Annualized) Rs. 16.33  
EBIDTA up 18.94%**

### **9m on 9m**

**Sales up 15.95% | PAT up 20.95% | EPS (Annualized) Rs. 14.24  
EBIDTA up 13.19%**

Mold-Tek Technologies Limited, leaders in Structural Engineering and cloud computing services posted encouraging results for the Quarter ending 31<sup>st</sup> Dec 2015.

### **Consolidated results for Quarter Ended 31<sup>st</sup> Dec 2015.**

The Company achieved a consolidated Revenue of Rs. 14.47 Crores as against Rs. 12.42 Crores achieved during 3<sup>rd</sup> Quarter of previous year, reflecting a growth of 16.50%.

The Company achieved a consolidated Profit after Tax of Rs. 201.40 Lakhs as against Rs. 152.31 Lakhs achieved during 3<sup>rd</sup> Quarter of previous year, reflecting a growth of 32.23%.

The Company achieved an EBDITA of Rs. 336.30 Lakhs as against Rs. 282.74 Lakhs achieved during 3<sup>rd</sup> Quarter of previous year, reflecting a growth of 18.94%.

The Company achieved a consolidated Revenue of Rs. 14.47 Crores as against Rs. 14.73 Crores achieved during 2<sup>nd</sup> Quarter of current year.

The Company achieved a consolidated Profit after Tax of Rs. 201.40 Lakhs as against Rs. 202.79 Lakhs achieved during 2<sup>nd</sup> Quarter of current year.

The Company achieved an EBDITA of Rs. 336.30 Lakhs as against Rs. 368.17 Lakhs achieved during 2<sup>nd</sup> Quarter of current year.

### **Standalone results for Quarter Ended 31<sup>st</sup> Dec 2015.**

The Company achieved a standalone Revenue of Rs. 13.10 Crores as against Rs. 11.27 Crores achieved during 3<sup>rd</sup> Quarter of previous year, reflecting a growth of 16.24%.

The Company achieved a standalone Profit after Tax of Rs. 198.72 Lakhs as against Rs. 150.07 Lakhs achieved during 3<sup>rd</sup> Quarter of previous year, reflecting a growth of 32.42%.

The Company achieved a standalone Revenue of Rs. 13.10 Crores as against Rs. 13.61 Crores achieved during 2<sup>nd</sup> Quarter of current year.



The Company achieved a standalone Profit after Tax of Rs. 198.72 Lakhs as against Rs. 200.39 Lakhs achieved during 2<sup>nd</sup> Quarter of current year.

### **Consolidated results for 9 months Ended 31<sup>st</sup> Dec 2015.**

The Company achieved a consolidated Revenue of Rs. 41.58 Crores as against Rs. 35.86 Crores achieved during 9 months of previous year, reflecting a growth of 15.95%.

The Company achieved a consolidated Profit after Tax of Rs. 526.97 Lakhs as against Rs. 435.70 Lakhs achieved during 9 months of previous year, reflecting a growth of 20.95%.

The Company achieved an EBDITA of Rs. 958.40 Lakhs as against Rs. 846.74 Lakhs achieved during 9 months of previous year, reflecting a growth of 13.19%

### **Standalone results for 9 months Ended 31<sup>st</sup> Dec 2015.**

The Company achieved a standalone Revenue of Rs. 37.72 Crores as against Rs. 31.68 Crores achieved during 9 months of previous year, reflecting a growth of 19.06%.

The Company achieved a standalone Profit after Tax of Rs. 571.72 Lakhs as against Rs. 428.99 Lakhs achieved during 9 months of previous year, reflecting a growth of 33.27%.

The Company achieved a standalone EBDITA of Rs. 987.07 Lakhs as against Rs. 828.56 Lakhs achieved during 9 months of previous year, reflecting a growth of 19.13%.

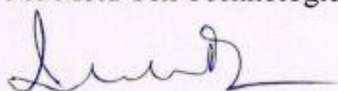
### **Stock Split**

At the EGM held on 03<sup>rd</sup> February 2016, the share holders approved the stock split from Rs. 10/- Face Value to Rs.2/- Face Value, due to which the shares will increase from 53,11,056 shares to 2,65,55,280 shares.

### **Future Outlook**

Company opened offices in Ireland and received Salesforce.com partnership recognition. The Company's IT division has further added 3 more new clients in this quarter and started executing pilot projects. Increasing demand in IT division is expected to lead faster growth in company's performance.

For Mold Tek Technologies Limited



J. Lakshmana Rao  
(Chairman & Managing Director)





### LIMITED REVIEW REPORT

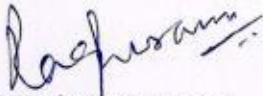
The Board of Directors  
M/s. Mold-Tek Technologies Limited  
Hyderabad

1. We have reviewed the accompanying statement of unaudited financial results of M/s. Mold-Tek Technologies Limited for the quarter ended 31<sup>st</sup> December, 2015. The statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. We did not review the interim financial statements of two wholly owned Subsidiaries namely M/s. Cross Roads Detailing Inc. and M/s. RMM Global Inc., whose financial information pertaining to the quarter are included in the consolidated financial results, these financial results reflect total revenue of Rs.136.78 Lakhs and total Profit after tax of Rs.2.68 Lakhs for the quarter ended 31<sup>st</sup> December,2015 as considered in the consolidated financial results ,the financial statements of the Subsidiary companies have not been prepared or reviewed by other independent accountants and are based solely on management accounts.
4. *The company during the quarter has provided Rs. 25.77 Lakhs, as against total export debtors outstanding for more than 9 months of Rs. 185.60 Lakhs (includes amounts pertaining to Subsidiaries Rs. 152.53 Lakhs) resulting in pending provisioning of Rs. 159.83 Lakhs. The management expressed their confidence in realising the same.*
5. Closing balances of debtors, advances and work in progress are as certified by the management.



6. Based on our review conducted as above except for as mentioned in Para 4 , nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" issued under the companies (Accounting Standards)Rules,2006 which continue to apply as per section 133 of the Companies Act,2013,read with Rule 7 of the companies (Accounts)Rules,2014 and other recognised accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with the stock Exchange including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PRATURI & SRIRAM  
Chartered Accountants  
(Firm Registration No.002739S)



Sri Raghuram Praturi  
Partner  
Membership No.221770



Place: Hyderabad  
Date: 04.02.2016.